

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3rd March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.37	(0.21)	(0.04)
KES/GBP	129.57	0.45	2.54
KES/EUR	112.98	(1.70)	0.34

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	153.10	1.94	(8.00)
NSE-20	2,383.12	0.63	(10.22)
NSE-25	3,782.64	2.03	(7.75)
FTSE 15	203.94	2.62	(7.85)
FTSE 25	210.97	2.75	(8.07)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.05	22.61	25.06
Market Turnover (USD MN)	11.22	8.60	259.95
Foreign Buys (%)	28.10	47.97	55.89
Foreign Sales (%)	85.01	89.39	67.91
Foreign Participation (%)	56.56	68.68	61.90

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Crown Paints	64.00	6.67	100
I&M Holdings	51.00	6.14	1,400
Stanbic Holdings	118.50	5.80	2,004,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Nairobi Business Ventures	0.66	(5.71)	400
Umeme	7.10	(4.31)	70,900
Stanchart	205.25	(3.75)	80,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.84	0.42	6.43	28.85	2.67
Stanbic Holdings	2.34	2.34	2.34	118.50	5.80
KCB Group	0.80	0.22	0.43	47.70	2.25
Equity Group	0.52	0.13	0.19	47.85	1.70
Co-operative Bank	0.22	-	0.13	14.00	0.36

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.55	0.34	(1.05)
KES/RWF	9.39	(1.30)	(0.34)
KES/TSH	22.74	0.16	(0.27)
USD/USH	3,705.01	0.13	(1.09)
USD/RWF	951.64	(1.51)	(0.37)
USD/TSH	2,305.01	(0.04)	(0.30)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,652.57	(0.16)	(8.23)
USE LCI	344.02	0.61	(1.78)
RSE RSI	123.40	-	-
RSE RASI	150.41	-	10.94
DSE DSEI	2,012.41	-	(2.27)
DSE TSI	3,519.01	-	2.56

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.23	265.00	-
BLR	7,403.46	14.81	139.00	-
CTL	158,082.56	7.46	70.00	-
IMR	-	9.48	89.00	-

DSE **

CRDB	155,006.20	7.70	175.00	(2.78)
DSE	1,187.45	39.58	900.00	0.00
Vodacom	52,709.58	37.38	850.00	0.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

Inflation rates for the month of February 2020

The Kenya National Bureau of Statistics released the rates of inflation for the month of February reporting a 6.37% y-o-y rate of inflation, up from 5.78% in January. The food and non-alcoholic drinks index rose 10.58% y-o-y on account of increases in the prices of several food items outweighing the decrease registered in others. The prices of tomatoes, loose maize grain, onions and beans for instance, had risen 62.4%, 42.8%, 23.4% and 14.6% y-o-y respectively. Housing, water, electricity, gas and other fuels' index increased by 3.0% y-o-y owing to an increase in the cost of house rent. The cost of electricity had however dropped during the period. The transport index increased by 5.0% y-o-y due to the rise in prices of petrol, diesel and air fares. (*Source: KNBS, DBIB Research*)