

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30th March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	104.45	0.63	(3.07)
KES/GBP	127.70	(1.38)	3.95
KES/EUR	114.56	0.70	(1.05)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.72	1.90	(22.05)
NSE-20	1,930.75	0.68	(27.26)
NSE-25	3,058.30	2.08	(25.42)
FTSE 15	163.54	3.57	(26.10)
FTSE 25	172.11	3.20	(25.00)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.98	18.62	25.06
Market Turnover (USD MN)	3.31	8.28	404.65
Foreign Buys (%)	62.41	42.79	48.31
Foreign Sales (%)	95.03	96.98	72.25
Foreign Participation (%)	78.72	69.89	60.28

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Uchumi	0.29	7.41	91,200
Kenya Re	2.39	7.17	96,500
NCBA Group	28.05	6.25	24,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Bamburi Cement	45.40	(9.20)	5,100
Trans-Century	1.85	(7.50)	2,000
Kenya Airways	1.30	(7.14)	245,200

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.11	1.05	1.07	26.00	2.56
KCB Group	1.01	-	1.01	35.00	-
Stanbic Holdings	1.01	1.01	0.97	92.00	-
Equity Group	0.05	-	0.05	34.00	2.41
Standard Chartered	0.03	-	0.02	178.75	0.28

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.33	1.94	(0.46)
KES/RWF	9.12	(0.64)	2.55
KES/TSH	22.12	(0.70)	2.47
USD/USH	3,795.01	2.57	(3.55)
USD/RWF	952.26	0.00	(0.44)
USD/TSH	2,310.01	(0.07)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,295.68	(1.66)	(28.05)
USE LCI	344.58	0.04	(1.62)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,739.63	(0.37)	(15.52)
DSE TSI	3,484.11	(0.43)	1.54

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.52	260.00	-
BLR	-	15.14	138.00	-
CTL	-	7.68	70.00	-
IMR	-	9.87	90.00	-

DSE **				
CRDB	1,424,909.00	6.33	140.00	(9.68)
DSE	44,265.59	40.24	890.00	-
TPCC	30,836.71	99.47	2,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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