

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31st March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	104.69	(0.23)	(3.31)
KES/GBP	129.87	(1.71)	2.31
KES/EUR	115.38	(0.72)	(1.78)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.92	1.70	(20.73)
NSE-20	1,966.12	1.83	(25.93)
NSE-25	3,109.00	1.66	(24.18)
FTSE 15	164.62	0.66	(25.62)
FTSE 25	173.39	0.74	(24.45)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.26	18.93	25.06
Market Turnover (USD MN)	7.06	3.31	411.95
Foreign Buys (%)	64.64	62.41	48.60
Foreign Sales (%)	94.23	95.03	72.64
Foreign Participation (%)	79.43	78.72	60.62

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
DTB Kenya	88.00	10.00	1,400
Trans-Century	2.00	8.11	1,000
Sanlam Kenya	15.00	7.91	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
E.A.Cables	1.60	(5.88)	36,300
Express Kenya	5.50	(5.50)	400
Centum Investment	22.55	(2.80)	84,200

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.06	3.93	3.76	26.45	1.73
KCB Group	2.35	0.53	2.35	35.00	-
Equity Group	0.26	-	0.25	33.95	(0.62)
Co-op Bank	0.15	0.00	0.13	12.85	(0.15)
E.A Breweries	0.12	0.11	0.12	149.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.25	0.23	(0.23)
KES/RWF	9.10	0.23	2.78
KES/TSH	22.09	0.10	2.57
USD/USH	3,795.00	0.00	(3.55)
USD/RWF	952.25	0.00	(0.44)
USD/TSH	2,313.01	(0.13)	(0.65)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,305.34	0.75	(27.51)
USE LCI	342.21	(0.69)	(2.30)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,741.24	0.09	(15.44)
DSE TSI	3,484.11	-	1.54

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.58	260.00	-
BLR	-	15.17	138.00	-
CTL	-	7.70	70.00	-
IMR	-	9.89	90.00	-

DSE **

CRDB	35,359.14	6.34	140.00	-
DSE	173,219.94	40.28	890.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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