

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4th March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.38	(0.99)	(1.03)
KES/GBP	130.79	(0.94)	1.62
KES/EUR	113.69	(0.63)	(0.29)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	154.66	1.02	(7.06)
NSE-20	2,402.70	0.82	(9.48)
NSE-25	3,836.93	1.44	(6.43)
FTSE 15	206.06	1.04	(6.89)
FTSE 25	213.13	1.02	(7.13)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.10	22.82	25.06
Market Turnover (USD MN)	7.45	11.11	259.95
Foreign Buys (%)	27.37	28.10	55.89
Foreign Sales (%)	86.42	85.01	67.91
Foreign Participation (%)	56.90	56.56	61.90

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Standard Group	21.15	8.46	1,500
HF Group	4.98	7.33	29,500
Co-op Bank	14.80	5.71	672,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Crown Paints	58.00	(9.38)	500
Express Kenya	6.00	(7.69)	200
Flame Tree Group	1.56	(7.14)	19,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.71	1.81	5.47	29.10	0.87
Equity Group	0.92	0.20	0.61	49.10	2.61
KCB Group	0.36	0.00	0.34	49.50	3.77
Stanbic Holdings	0.15	-	-	115.00	(2.95)
Co-op Bank	0.10	-	-	14.80	5.71

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.09	1.25	0.21
KES/RWF	9.30	0.98	0.64
KES/TSH	22.52	0.98	0.71
USD/USH	3,695.01	0.27	(0.82)
USD/RWF	951.65	(0.00)	(0.38)
USD/TSH	2,305.01	0.00	(0.30)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,691.30	2.34	(6.08)
USE LCI	340.83	(0.93)	(2.69)
RSE RSI	123.40	-	-
RSE RASI	150.41	-	10.94
DSE DSEI	2,024.76	0.61	(1.67)
DSE TSI	3,518.83	(0.01)	2.56

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.51	265.00	-
BLR	-	14.95	139.00	-
CTL	-	7.53	70.00	-
IMR	-	9.57	89.00	-

DSE **				
CRDB	523,562.07	7.77	175.00	(2.78)
DSE	602,300.69	39.09	880.00	(2.22)
Vodacom	113.26	37.75	850.00	0.00
TPCC	113,346.66	97.71	2,200.00	0.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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