

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5th March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.89	(0.50)	(1.53)
KES/GBP	131.88	(0.83)	0.80
KES/EUR	114.54	(0.74)	(1.03)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	156.60	1.25	(5.90)
NSE-20	2,419.29	0.69	(8.86)
NSE-25	3,890.47	1.40	(5.12)
FTSE 15	208.85	1.35	(5.63)
FTSE 25	216.22	1.45	(5.78)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.27	22.98	25.06
Market Turnover (USD MN)	4.09	7.41	264.10
Foreign Buys (%)	24.62	27.37	55.40
Foreign Sales (%)	33.12	86.42	67.36
Foreign Participation (%)	28.87	56.90	61.38

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sameer Africa	2.75	10.00	300
Home Afrika	0.44	7.32	38,200
NCBA Group	34.85	6.57	19,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
TPS Eastern Africa	15.50	(8.82)	3,100
Trans-Century	2.10	(8.70)	100
Flame Tree Group	1.43	(8.33)	34,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	2.61	0.68	1.10	49.50	2.02
Equity Group	0.40	0.15	0.12	49.10	1.63
Co-operative Bank	0.30	-	-	14.80	-
ABSA Bank	0.27	0.03	-	13.10	1.53
Safaricom	0.16	0.06	0.09	29.10	1.55

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.96	0.37	0.57
KES/RWF	9.25	0.50	1.14
KES/TSH	22.41	0.46	1.17
USD/USH	3,700.01	(0.14)	(0.96)
USD/RWF	951.63	0.00	(0.37)
USD/TSH	2,306.01	(0.04)	(0.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,716.06	1.46	(4.70)
USE LCI	341.70	0.26	(2.44)
RSE RSI	123.40	-	-
RSE RASI	150.41	-	10.94
DSE DSEI	2,027.72	0.15	(1.53)
DSE TSI	3,513.95	(0.14)	2.41

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	31,517.26	28.65	265.00	-
BLR	-	15.03	139.00	-
CTL	1,513.69	7.57	70.00	-
IMR	-	9.62	89.00	-

DSE **				
CRDB	1,634,001.28	7.59	170.00	(2.86)
DSE	845,917.16	39.71	890.00	1.14
TPCC	2,874,456.21	98.16	2,200.00	0.00
TBL	29,180.67	486.34	10,900.00	0.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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