

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6th March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.55	0.33	(1.20)
KES/GBP	132.45	(0.43)	0.37
KES/EUR	114.74	(0.18)	(1.21)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	156.17	(0.27)	(6.15)
NSE-20	2,400.56	(0.77)	(9.56)
NSE-25	3,875.22	(0.39)	(5.50)
FTSE 15	208.76	(0.04)	(5.67)
FTSE 25	215.92	(0.14)	(5.91)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.28	23.35	25.06
Market Turnover (USD MN)	6.41	4.10	270.59
Foreign Buys (%)	39.03	24.62	55.01
Foreign Sales (%)	67.56	33.12	67.37
Foreign Participation (%)	53.29	28.87	61.19

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Express Kenya	6.50	8.33	200
Sanlam Kenya	17.00	7.59	6,900
E.A.Cables	1.90	6.15	6,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Car & General	23.40	(10.00)	200
Liberty Kenya	7.52	(8.07)	4,900
Flame Tree Group	1.32	(7.69)	44,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.17	2.41	2.61	29.50	(0.17)
KCB Group	1.74	-	1.23	50.25	(0.50)
E.A Breweries	1.06	0.09	0.22	207.75	2.85
Equity Group	0.21	0.00	0.20	49.05	(1.70)
Co-operative Bank	0.06	-	0.05	14.80	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.13	(0.47)	0.11
KES/RWF	9.28	(0.33)	0.82
KES/TSH	22.47	(0.24)	0.93
USD/USH	3,705.01	(0.14)	(1.09)
USD/RWF	951.60	0.00	(0.37)
USD/TSH	2,304.00	0.09	(0.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	123.40	-	-
RSE RASI	150.41	-	10.94
DSE DSEI	2,046.44	0.92	(0.62)
DSE TSI	3,513.95	-	2.41

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.56	265.00	-
BLR	-	14.98	139.00	-
CTL	-	7.54	70.00	-
IMR	-	9.59	89.00	-

DSE **				
CRDB	32,045.49	7.57	170.00	0.00
DSE	5,981.80	39.61	890.00	0.00
TPCC	881.31	97.92	2,200.00	0.00
SWIS	576,858.88	64.10	1,440.00	0.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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