

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.03	(0.02)	(4.63)
KES/GBP	131.26	(0.52)	1.26
KES/EUR	114.96	(0.50)	(1.41)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.65	(0.16)	(15.48)
NSE-20	2,053.95	0.95	(22.62)
NSE-25	3,349.38	(0.11)	(18.32)
FTSE 15	180.16	0.44	(18.59)
FTSE 25	188.77	0.53	(17.74)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.28	20.31	25.06
Market Turnover (USD MN)	5.02	6.09	597.63
Foreign Buys (%)	41.85	65.31	50.42
Foreign Sales (%)	92.62	91.73	76.22
Foreign Participation (%)	67.24	78.52	63.32

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Airways	1.39	9.45	35,800
N.S.E.	9.76	7.96	4,500
Sameer Africa	2.20	4.27	27,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
B.O.C Kenya	64.00	(9.86)	200
Eveready E.A.	0.75	(7.41)	17,400
Flame Tree Group	0.78	(4.88)	805,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	2.05	1.57	1.98	28.30	(0.18)
Equity Group	1.43	0.36	1.39	38.60	(1.40)
E.A. Breweries	1.14	0.12	1.11	170.00	(0.29)
KCB Group	0.10	-	-	39.05	-
ABSA Bank	0.08	0.01	0.07	10.85	(1.36)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.79	0.15	1.03
KES/RWF	8.99	(2.31)	3.93
KES/TSH	21.82	0.06	3.76
USD/USH	3,795.01	0.13	(3.55)
USD/RWF	953.00	(2.32)	(0.52)
USD/TSH	2,314.00	0.04	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,766.73	(0.50)	(14.20)
DSE TSI	3,494.06	-	1.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.93	260.00	-
BLR	-	15.35	138.00	-
CTL	-	7.79	70.00	-
IMR	-	10.01	90.00	-

DSE **				
CRDB	21,099.95	6.87	150.00	-
DSE	15,257.94	41.24	900.00	-
TBL	32,463.22	499.43	10,900.00	-
TCC	77,893.40	778.93	17,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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