

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.14	(0.11)	(4.74)
KES/GBP	130.87	0.30	1.56
KES/EUR	114.84	0.11	(1.30)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.42	(0.87)	(16.22)
NSE-20	2,038.99	(0.73)	(23.18)
NSE-25	3,320.10	(0.87)	(19.03)
FTSE 15	177.95	(1.23)	(19.59)
FTSE 25	186.40	(1.26)	(18.78)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.08	20.25	25.06
Market Turnover (USD MN)	15.50	5.01	613.86
Foreign Buys (%)	33.83	41.85	49.98
Foreign Sales (%)	97.14	92.62	76.78
Foreign Participation (%)	65.48	67.24	63.38

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Airways	1.52	9.35	195,200
Flame Tree Group	0.84	7.69	349,300
Eveready E.A.	0.80	6.67	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
N.S.E.	8.90	(8.81)	15,900
E.A. Cables	1.80	(5.26)	4,500
N.B.V.	0.56	(5.08)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.38	6.38	1.17	28.00	(1.06)
Equity Group	3.55	3.55	0.94	37.60	(2.59)
B.A.T. Kenya	2.67	2.67	2.55	315.00	(0.47)
KCB Group	2.26	2.26	0.21	38.95	(0.26)
E.A. Breweries	0.35	0.35	0.34	170.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.80	(0.03)	1.01
KES/RWF	8.98	0.10	4.02
KES/TSH	21.81	0.06	3.82
USD/USH	3,800.00	(0.13)	(3.68)
USD/RWF	953.08	(0.01)	(0.53)
USD/TSH	2,315.01	(0.04)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,434.38	(0.54)	(20.34)
USE LCI	340.26	-	(2.85)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,834.04	(1.11)	(10.93)
DSE TSI	3,492.10	(0.00)	1.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.95	260.00	-
BLR	-	15.37	138.00	-
CTL	391,331.46	7.80	70.00	-
IMR	-	10.02	90.00	-

DSE **				
CRDB	32,116.53	6.88	150.00	-
DSE	412.63	41.26	900.00	-
NICO	30,259.68	7.56	165.00	(2.94)
TPCC	1,008.66	100.87	2,200.00	-
VODA	389.71	38.97	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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