

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.53	(0.37)	(5.12)
KES/GBP	131.64	(0.58)	0.98
KES/EUR	115.49	(0.57)	(1.87)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.37	(1.47)	(17.45)
NSE-20	1,996.28	(2.09)	(24.79)
NSE-25	3,250.40	(2.10)	(20.73)
FTSE 15	174.95	(1.69)	(20.95)
FTSE 25	186.40	-	(18.78)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.71	20.00	25.06
Market Turnover (USD MN)	5.92	15.44	620.09
Foreign Buys (%)	31.61	33.83	49.79
Foreign Sales (%)	68.80	97.14	76.70
Foreign Participation (%)	50.21	65.48	63.24

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Airways	1.67	9.87	141,100
Sameer Africa	2.40	9.09	35,200
Nairobi Business Ventures	0.60	7.14	3,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
NCBA Group	28.80	(10.70)	89,500
Liberty Holdings	7.54	(8.05)	100
Stanlib Fahari I-REIT	7.58	(7.56)	11,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.74	1.21	2.15	27.80	(0.71)
Equity Group	1.36	0.09	1.22	35.90	(4.52)
E.A Breweries	0.58	0.35	0.37	165.75	(2.50)
KCB Group	0.47	-	0.15	38.00	(2.44)
B.A.T Kenya	0.20	0.18	-	315.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.61	0.55	1.55
KES/RWF	8.75	2.60	6.52
KES/TSH	21.72	0.41	4.21
USD/USH	3,793.01	0.18	(3.49)
USD/RWF	931.66	2.25	1.73
USD/TSH	2,314.00	0.04	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,424.50	(0.69)	(20.89)
USE LCI	340.26	-	(2.85)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,834.67	0.03	(10.90)
DSE TSI	3,492.10	-	1.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.73	260.00	-
BLR	-	15.78	138.00	-
CTL	317,756.15	8.00	70.00	-
IMR	-	10.29	90.00	-

DSE **

CRDB	23,961.77	6.91	150.00	-
SWIS	50,869.85	59.85	1,300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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