

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.59	(0.06)	(5.19)
KES/GBP	131.42	0.16	1.14
KES/EUR	115.85	(0.31)	(2.19)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	134.19	(2.31)	(19.36)
NSE-20	1,970.02	(1.32)	(25.78)
NSE-25	3,168.62	(2.52)	(22.73)
FTSE 15	170.47	(2.56)	(22.97)
FTSE 25	177.91	(4.55)	(22.48)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.24	19.70	25.06
Market Turnover (USD MN)	4.12	5.92	624.43
Foreign Buys (%)	28.30	31.61	49.65
Foreign Sales (%)	86.41	68.80	76.76
Foreign Participation (%)	57.35	50.21	63.20

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kapchorua Tea	79.00	9.72	200
Kenya Airways	1.83	9.58	473,000
Umeme	7.36	5.75	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sasini	14.85	(8.33)	5,100
Longhorn	4.61	(7.80)	30,600
Equity Group	33.70	(6.13)	1,671,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.21	0.53	1.19	27.10	(2.52)
ABSA Bank	1.09	0.02	1.08	10.50	(1.87)
Equity Group	0.53	-	0.44	33.70	(6.13)
B.A.T. Kenya	0.49	0.48	0.49	315.00	-
KCB Group	0.34	0.05	0.29	35.90	(5.53)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.58	0.06	1.61
KES/RWF	8.90	(1.80)	4.84
KES/TSH	21.71	0.06	4.27
USD/USH	3,793.01	(0.00)	(3.49)
USD/RWF	949.00	(1.86)	(0.10)
USD/TSH	2,314.01	(0.00)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,388.22	(2.55)	(22.91)
USE LCI	340.26	-	(2.85)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,834.67	-	(10.90)
DSE TSI	3,492.10	-	1.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.20	260.00	-
BLR	-	15.50	138.00	-
CTL	10,221.39	7.86	70.00	-
IMR	-	10.11	90.00	-

DSE **

TBL	20,084.30	502.11	10,900.00	-
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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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