

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.04	(0.21)	(5.62)
KES/GBP	130.35	(0.02)	1.95
KES/EUR	115.66	(0.34)	(2.02)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.28	2.92	(16.30)
NSE-20	1,993.90	0.94	(24.88)
NSE-25	3,252.26	2.27	(20.69)
FTSE 15	174.61	2.33	(21.10)
FTSE 25	184.72	3.17	(19.51)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.89	19.32	25.06
Market Turnover (USD MN)	3.16	15.71	644.35
Foreign Buys (%)	50.18	50.09	49.66
Foreign Sales (%)	87.51	95.06	77.29
Foreign Participation (%)	68.85	72.58	63.47

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Trans-Century	1.69	9.03	3,100
Car & General	23.50	8.80	300
Kenya Airways	2.18	8.46	638,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Nairobi Business Ventures	0.49	(9.26)	8,000
NCBA Group	26.55	(2.39)	119,100
Flame Tree Group	0.83	(2.35)	132,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.95	0.73	1.94	35.50	5.34
Safaricom	0.55	0.53	0.36	28.90	4.52
E.A Breweries	0.17	0.17	0.17	165.00	-
KCB Group	0.12	0.10	0.11	36.05	1.12
Co-op Bank	0.10	0.05	0.05	12.95	0.39

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.36	0.21	2.22
KES/RWF	8.86	(1.51)	5.34
KES/TSH	21.62	0.21	4.67
USD/USH	3,785.00	0.00	(3.27)
USD/RWF	947.97	(1.73)	0.01
USD/TSH	2,314.01	0.00	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,345.30	(3.08)	(25.29)
USE LCI	340.04	-	(2.92)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,800.64	(1.22)	(12.56)
DSE TSI	3,492.10	-	1.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.36	260.00	-
BLR	-	15.58	138.00	-
CTL	-	7.90	70.00	-
IMR	-	10.16	90.00	-

DSE **

DSE	2,497.79	41.63	900.00	-
TPCC	408,065.09	101.76	2,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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