

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.69	0.32	(5.28)
KES/GBP	129.97	0.29	2.23
KES/EUR	115.36	0.27	(1.75)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.68	1.01	(15.46)
NSE-20	2,007.49	0.68	(24.37)
NSE-25	3,296.63	1.36	(19.61)
FTSE 15	176.14	0.88	(20.41)
FTSE 25	187.11	1.29	(18.47)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.15	19.95	25.06
Market Turnover (USD MN)	5.48	3.17	650.12
Foreign Buys (%)	51.44	50.18	49.68
Foreign Sales (%)	62.50	87.51	77.16
Foreign Participation (%)	56.97	68.85	63.42

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Longhorn	4.97	9.23	1,600
Kenya Airways	2.38	9.17	171,600
Liberty	8.02	6.93	3,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Uchumi	0.30	(9.09)	106,200
Crown Paints	45.00	(9.09)	100
BK Group	20.65	(6.14)	3,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.42	2.32	1.36	29.20	1.04
Equity Group	1.46	0.11	0.89	37.00	4.23
KCB Group	0.82	0.25	0.75	37.60	4.30
E.A Breweries	0.40	0.10	0.31	164.50	(0.30)
Diamond Trust Bank	0.09	-	0.01	75.25	(2.27)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.50	(0.38)	1.86
KES/RWF	8.94	(0.89)	4.49
KES/TSH	21.70	(0.37)	4.32
USD/USH	3,787.00	(0.05)	(3.33)
USD/RWF	953.35	(0.57)	(0.55)
USD/TSH	2,315.00	(0.04)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,369.90	1.83	(23.92)
USE LCI	340.40	0.11	(2.81)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,799.87	(0.04)	(12.59)
DSE TSI	3,492.10	-	1.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.36	260.00	-
BLR	-	15.58	138.00	-
CTL	-	7.90	70.00	-
IMR	-	10.16	90.00	-

DSE **

CRDB	48,418.32	6.91	150.00	-
NICO	21,291.89	7.60	165.00	-
TPCC	34,675.37	101.39	2,200.00	-
VODA	13,749.86	39.17	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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