

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.80	(0.10)	(5.39)
KES/GBP	130.78	(0.62)	1.63
KES/EUR	116.99	(1.41)	(3.19)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.94	(0.53)	(15.91)
NSE-20	2,009.15	0.08	(24.31)
NSE-25	3,282.63	(0.42)	(19.95)
FTSE 15	175.01	(0.64)	(20.92)
FTSE 25	185.41	(0.91)	(19.21)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.03	20.13	25.06
Market Turnover (USD MN)	2.48	5.48	652.73
Foreign Buys (%)	88.77	51.44	49.83
Foreign Sales (%)	88.54	62.50	77.20
Foreign Participation (%)	88.66	56.97	63.52

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Airways	2.61	9.66	408,300
Nairobi Business Ventures	0.53	8.16	600
Umeme Ltd	7.40	7.87	46,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
BK Group	18.60	(9.93)	2,629,200
Stanlib Fahari I-REIT	6.62	(5.97)	79,600
N.S.E	8.14	(2.86)	26,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.01	0.98	0.85	29.00	(0.68)
E.A Breweries	0.76	0.76	0.76	163.00	(0.91)
BK Group	0.46	0.45	0.46	18.60	(9.93)
Equity Group	0.08	0.00	0.05	36.80	(0.54)
ABSA Bank	0.04	-	0.02	10.45	(0.48)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.53	(0.11)	1.75
KES/RWF	8.73	2.31	6.70
KES/TSH	21.68	0.10	4.41
USD/USH	3,795.01	(0.21)	(3.55)
USD/RWF	932.30	2.21	1.67
USD/TSH	2,315.01	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,398.79	2.11	(22.32)
USE LCI	340.40	-	(2.81)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,804.29	0.25	(12.38)
DSE TSI	3,492.10	-	1.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.78	260.00	-
BLR	-	15.81	138.00	-
CTL	-	8.02	70.00	-
IMR	-	10.31	90.00	-

DSE **

CRDB	5,328.45	6.92	150.00	-
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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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