

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29th MAY 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.94	0.08	(5.53)
KES/GBP	131.14	0.54	1.35
KES/EUR	117.81	0.13	(3.92)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.13	0.45	(17.60)
NSE-20	1,948.08	(0.83)	(26.61)
NSE-25	3,203.94	(0.34)	(21.87)
FTSE 15	171.16	(0.33)	(22.66)
FTSE 25	181.35	0.13	(20.98)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.60	19.51	25.06
Market Turnover (USD MN)	8.41	3.67	688.18
Foreign Buys (%)	37.23	45.94	49.47
Foreign Sales (%)	64.44	86.18	77.37
Foreign Participation (%)	50.83	66.06	63.42

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree	1.17	6.36	218,400
N.S.E.	7.90	2.60	8,400
Safaricom	28.55	1.78	7,418,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Car & General	21.15	(10.00)	100
Kenya Airways	2.21	(9.43)	335,500
I&M Holdings	47.35	(4.25)	4,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.77	0.30	2.64	35.25	(1.54)
Safaricom	1.98	1.67	0.95	28.55	1.78
KCB Group	1.32	0.00	1.13	35.45	(2.07)
D.T.B. Kenya	0.86	0.86	-	71.25	(0.35)
E.A. Breweries	0.51	0.26	0.51	162.00	(1.22)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
USE ALSI	1,383.91	-	(23.15)
USE LCI	340.40	-	(2.81)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,805.08	(0.77)	(12.34)
DSE TSI	3,491.87	0.00	1.77

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,383.91	0.91	(23.15)
USE LCI	340.40	-	(2.81)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,819.00	0.18	(11.67)
DSE TSI	3,491.74	(0.01)	1.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.15	260.00	-
BLR	-	15.47	138.00	-
CTL	-	7.85	70.00	-
IMR	-	10.09	90.00	-

DSE **				
DCB	20,363.10	13.40	290.00	-
DSE	106,915.51	40.65	880.00	-
NICO	62,826.26	7.85	170.00	3.03
TBL	20,141,359.08	503.53	10,900.00	-
TPCC	20,326.14	101.63	2,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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