

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.27	0.02	(5.85)
KES/GBP	133.97	(0.67)	(0.78)
KES/EUR	116.59	(0.15)	(2.85)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.42	2.67	(13.82)
NSE-20	1,990.64	1.66	(25.01)
NSE-25	3,373.69	2.46	(17.73)
FTSE 15	180.37	1.33	(18.50)
FTSE 25	191.37	2.97	(16.61)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.44	19.90	25.06
Market Turnover (USD MN)	8.47	3.95	563.90
Foreign Buys (%)	72.91	39.50	48.79
Foreign Sales (%)	50.85	75.57	75.11
Foreign Participation (%)	61.88	57.54	61.95

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
NCBA Group	30.95	8.60	104,700
Total Kenya	26.00	7.88	3,200
Kenya Airways	0.96	7.87	212,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Liberty Kenya	7.52	(9.83)	200
Carbacid Investments	8.66	(6.48)	4,400
WPP Scangroup	15.35	(4.06)	8,200

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.38	4.33	1.52	29.50	3.51
Equity Group	2.40	0.93	1.65	38.65	2.66
KCB Group	0.97	0.50	0.50	38.40	3.78
E.A Breweries	0.27	0.18	0.27	175.25	1.45
B.A.T Kenya	0.25	0.24	0.23	325.00	1.56

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.43	0.11	2.05
KES/RWF	8.88	(0.02)	5.06
KES/TSH	21.57	(0.02)	4.87
USD/USH	3,800.01	0.13	(3.68)
USD/RWF	952.76	(0.00)	(0.49)
USD/TSH	2,314.01	0.00	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,362.18	0.01	(24.35)
USE LCI	341.78	0.04	(2.42)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,783.33	0.94	(13.40)
DSE TSI	3,494.06	-	1.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.27	260.00	-
BLR	-	15.54	138.00	-
CTL	956,734.18	7.88	70.00	-
IMR	-	10.13	90.00	-

DSE **				
CRDB	7,325,266.08	6.95	150.00	-
DSE	8,251.13	41.26	890.00	-
NICO	18,912.70	7.88	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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