

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.61	0.61	(5.20)
KES/GBP	132.72	0.93	0.16
KES/EUR	116.62	(0.02)	(2.87)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	145.69	1.58	(12.45)
NSE-20	2,021.55	1.55	(23.84)
NSE-25	3,446.45	2.16	(15.95)
FTSE 15	183.81	1.91	(16.94)
FTSE 25	194.79	1.79	(15.12)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.89	20.56	25.06
Market Turnover (USD MN)	5.47	8.53	569.66
Foreign Buys (%)	46.44	72.91	48.76
Foreign Sales (%)	68.10	50.85	75.04
Foreign Participation (%)	57.27	61.88	61.90

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanbic Holdings	101.50	9.73	100
WPP Scangroup	16.65	8.47	19,300
Kenya Airways	1.04	8.33	45,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Olympia Capital	2.11	(7.86)	2,100
Flame Tree Group	0.84	(6.67)	76,100
Total Kenya	24.30	(6.54)	3,100

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.33	2.03	1.60	29.95	1.53
B.A.T Kenya	1.48	0.02	1.42	315.25	(3.00)
KCB Group	0.68	0.46	0.04	38.75	0.91
Equity Group	0.41	0.02	0.30	39.85	3.10
E.A Breweries	0.21	-	0.18	180.00	2.71

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.60	(0.48)	1.57
KES/RWF	8.94	(0.62)	4.47
KES/TSH	21.71	(0.66)	4.24
USD/USH	3,795.01	0.13	(3.55)
USD/RWF	952.85	(0.01)	(0.50)
USD/TSH	2,315.01	(0.04)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,432.89	5.19	(20.43)
USE LCI	341.78	-	(2.42)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,812.55	1.64	(11.98)
DSE TSI	3,494.06	-	1.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.09	260.00	-
BLR	-	15.44	138.00	-
CTL	704,871.44	7.83	70.00	-
IMR	-	10.07	90.00	-

DSE **				
CRDB	301,797.38	6.91	150.00	-
DSE	409.86	40.99	890.00	-
NICO	9,394.47	7.83	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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