

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.31	0.28	(4.91)
KES/GBP	132.43	0.22	0.38
KES/EUR	115.19	1.22	(1.61)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	148.22	1.74	(10.93)
NSE-20	2,060.11	1.91	(22.39)
NSE-25	3,511.91	1.90	(14.36)
FTSE 15	188.25	2.42	(14.94)
FTSE 25	200.10	2.73	(12.81)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.31	20.95	25.06
Market Turnover (USD MN)	15.44	5.48	585.85
Foreign Buys (%)	54.85	46.44	48.93
Foreign Sales (%)	67.93	68.10	74.84
Foreign Participation (%)	61.39	57.27	61.89

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Airways	1.13	8.65	28,500
KCB Group	41.95	8.26	4,721,000
Equity Group	42.00	5.40	12,848,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanbic Holdings	91.50	(9.85)	512,300
Eveready	0.77	(8.33)	7,000
Car & General	21.60	(8.09)	100

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	5.08	1.40	3.71	42.00	5.40
Safaricom	3.79	3.60	2.51	30.45	1.67
B.A.T Kenya	3.73	3.31	2.68	315.00	(0.08)
KCB Group	1.86	0.13	0.73	41.95	8.26
Stanbic Holdings	0.44	0.00	0.44	91.50	(9.85)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.70	(0.28)	1.30
KES/RWF	8.97	(0.38)	4.11
KES/TSH	21.77	(0.24)	4.01
USD/USH	3,795.01	(0.00)	(3.55)
USD/RWF	953.76	(0.10)	(0.60)
USD/TSH	2,314.01	0.04	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,460.29	1.91	(18.91)
USE LCI	341.78	-	(2.42)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,829.78	0.95	(11.14)
DSE TSI	3,492.14	(0.05)	1.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.98	260.00	-
BLR	-	15.38	138.00	-
CTL	-	7.80	70.00	-
IMR	-	10.03	90.00	-

DSE **

NICO	219,462.67	7.81	170.00	-
SWIS	121,065.11	66.16	1,440.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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