

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7th May 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.08	0.22	(4.68)
KES/GBP	131.30	0.86	1.24
KES/EUR	114.63	0.49	(1.11)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	142.80	(3.66)	(14.19)
NSE-20	2,041.22	(0.92)	(23.10)
NSE-25	3,399.29	(3.21)	(17.10)
FTSE 15	182.98	(2.80)	(17.32)
FTSE 25	192.21	(3.94)	(16.24)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.58	21.36	25.06
Market Turnover (USD MN)	10.13	15.47	596.46
Foreign Buys (%)	78.65	54.85	49.46
Foreign Sales (%)	82.01	67.93	74.97
Foreign Participation (%)	80.33	61.39	62.22

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Uchumi Supermarket	0.30	7.14	103,100
Kenya Airways	1.21	7.08	316,000
Liberty Holdings	8.00	5.82	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanlib Fahari I-Reit	8.00	(6.98)	13,100
KCB Group	39.25	(6.44)	2,380,200
Equity Group	39.75	(5.36)	4,532,000

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
B.A.T Kenya	5.34	5.11	5.02	315.00	-
Safaricom	1.81	1.68	1.64	28.90	(5.09)
Equity Group	1.70	0.65	1.05	39.75	(5.36)
KCB Group	0.88	0.48	0.42	39.25	(6.44)
ABSA Bank	0.11	0.02	0.04	10.95	(1.79)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.87	(0.48)	0.82
KES/RWF	8.81	1.78	5.81
KES/TSH	21.81	(0.22)	3.80
USD/USH	3,805.01	(0.26)	(3.82)
USD/RWF	934.74	1.99	1.41
USD/TSH	2,314.01	(0.00)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,496.49	2.48	(16.89)
USE LCI	340.26	(0.44)	(2.85)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,845.25	0.85	(10.39)
DSE TSI	3,492.23	0.00	1.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	50,159.44	29.51	260.00	-
BLR	7,830.32	15.66	138.00	-
CTL	96,120.02	7.94	70.00	-
IMR	-	10.21	90.00	-

DSE **				
CRDB	147,342.36	6.88	150.00	-
DSE	75,599.72	40.80	890.00	-
TPCC	10,085.04	100.85	2,200.00	-
SWIS	536.34	59.59	1,300.00	(9.72)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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