

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

2nd November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.83	(0.01)	(7.40)
KES/GBP	141.01	0.11	(6.07)
KES/EUR	127.17	0.08	(12.17)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.76	0.51	(15.41)
NSE-20	1,763.72	(1.12)	(33.55)
NSE-25	3,171.35	0.02	(22.66)
FTSE 15	166.54	(1.31)	(24.75)
FTSE 25	183.57	(0.08)	(20.01)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.86	19.76	25.06
Market Turnover (USD MN)	4.00	4.57	1,239.13
Foreign Buys (%)	72.67	59.83	54.32
Foreign Sales (%)	80.66	61.77	75.48
Foreign Participation (%)	76.66	60.80	64.90

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Kenya	26.00	8.11	100
Car & General	25.00	5.26	100
Uchumi	0.29	3.57	76,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.49	(6.29)	24,900
Bamburi	22.80	(5.00)	1,779,400
Home Afrika	0.41	(4.65)	42,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.27	2.22	2.13	31.25	1.30
E.A Breweries	0.71	0.43	0.68	150.50	0.17
Bamburi	0.37	0.15	-	22.80	(5.00)
Equity Group	0.33	0.09	0.31	33.35	(1.62)
DTB	0.07	0.01	0.07	60.00	(2.04)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.36	(0.01)	(4.98)
KES/RWF	8.99	(0.00)	(3.87)
KES/TSH	21.30	(0.06)	(6.08)
USD/USH	3,740.01	(0.00)	(2.05)
USD/RWF	978.83	(0.01)	(3.24)
USD/TSH	2,318.01	0.04	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,306.58	(0.38)	(27.44)
USE LCI**	331.47	(0.25)	(5.36)
RSE RSI	108.72	-	(11.90)
RSE RASI	147.92	-	9.10
DSE DSEI**	1,782.93	(0.65)	(13.42)
DSE TSI**	3,469.17	0.29	1.11

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.57	230.00	-
BLR	-	13.12	118.00	-
CTL	-	8.01	72.00	-
IMR	-	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	1,083,506.66	7.98	170.00	(5.56)
TPCC	141,979.16	118.32	2,520.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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