

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3rd November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.84	(0.01)	(7.40)
KES/GBP	140.77	0.17	(5.89)
KES/EUR	126.89	0.22	(11.93)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.58	(0.13)	(15.52)
NSE-20	1,755.75	(0.45)	(33.85)
NSE-25	3,165.51	(0.18)	(22.80)
FTSE 15	165.49	(0.63)	(25.22)
FTSE 25	182.83	(0.40)	(20.33)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.83	19.86	25.06
Market Turnover (USD MN)	5.81	4.00	1,245.37
Foreign Buys (%)	80.17	72.67	54.45
Foreign Sales (%)	94.55	80.66	75.57
Foreign Participation (%)	87.36	76.66	65.01

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.14	9.74	100
Eveready E.A	1.06	7.07	8,000
E.A.Cables	1.58	6.04	4,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	360.00	(10.00)	100
NSE	7.54	(5.99)	36,900
Flame Tree Group	1.33	(5.00)	8,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.51	4.40	4.36	31.25	-
Equity Group	0.82	0.05	0.82	32.75	(1.80)
E.A Breweries	0.11	0.10	0.11	151.00	0.33
Bamburi Cement	0.11	0.01	0.01	24.00	5.26
Centum Investment	0.07	0.02	0.06	17.50	(3.05)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.36	(0.01)	(4.99)
KES/RWF	8.99	0.01	(3.86)
KES/TSH	21.31	0.04	(6.04)
USD/USH	3,740.01	0.00	(2.05)
USD/RWF	978.93	(0.01)	(3.25)
USD/TSH	2,319.00	(0.04)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,297.96	(0.66)	(27.92)
USE LCI**	332.31	1.34	(5.12)
RSE RSI	108.46	(0.24)	(12.11)
RSE RASI	147.85	(0.05)	9.05
DSE DSEI**	1,781.26	(0.09)	(13.50)
DSE TSI**	3,469.17	-	1.11

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.57	230.00	-
BLR	-	13.12	118.00	-
CTL	122,965.40	7.78	70.00	(2.78)
IMR	-	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	495,574.67	8.45	180.00	-
TOL	4,388.25	25.81	550.00	-
TPCC	5,714,881.09	118.27	2,520.00	-
VODA	4,698.01	36.14	770.00	-
YETU	2,581.32	25.81	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com