

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.86	(0.02)	(7.43)
KES/GBP	141.39	(0.44)	(6.36)
KES/EUR	127.41	(0.41)	(12.38)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.19	(0.28)	(15.76)
NSE-20	1,756.90	0.07	(33.81)
NSE-25	3,161.76	(0.12)	(22.89)
FTSE 15	165.13	(0.22)	(25.39)
FTSE 25	182.37	(0.25)	(20.53)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.77	19.83	25.06
Market Turnover (USD MN)	5.49	5.81	1,251.27
Foreign Buys (%)	56.06	80.17	54.46
Foreign Sales (%)	91.62	94.55	75.65
Foreign Participation (%)	73.84	87.36	65.05

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.40	5.26	300
WPP Scangroup	6.50	3.17	30,600
BAT Kenya	345.00	2.68	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	18.00	(10.00)	300
Car & General	22.50	(10.00)	200
Uchumi	0.28	(6.67)	133,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.72	2.60	2.33	31.15	(0.32)
KCB Group	1.53	-	1.52	35.40	(0.56)
Equity Group	0.71	0.32	0.71	32.80	0.15
E.A Breweries	0.38	0.06	0.37	150.50	(0.33)
BK Group	0.10	0.10	0.10	12.55	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.31	(0.16)	(5.14)
KES/RWF	8.99	(0.01)	(3.87)
KES/TSH	21.30	(0.02)	(6.06)
USD/USH	3,735.01	0.16	(1.91)
USD/RWF	979.07	0.01	(3.27)
USD/TSH	2,319.00	0.02	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,290.78	(0.55)	(28.32)
USE LCI**	331.20	(0.33)	(5.44)
RSE RSI	109.52	0.98	(11.25)
RSE RASI	148.05	0.14	9.20
DSE DSEI**	1,778.61	(0.15)	(13.63)
DSE TSI**	3,469.17	-	1.11

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	80,313.56	25.91	233.00	1.30
BLR	64,046.26	13.34	120.00	1.69
CTL	-	7.78	70.00	-
IMR	3,002.17	5.00	45.00	-
CMR	13,342.97	13.34	120.00	-

DSE **				
CRDB	909,011.96	8.45	180.00	-
DCB	14,206.85	12.44	265.00	-
DSE	634,003.86	41.31	880.00	-
NMB	18,953,695.71	109.85	2,340.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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