

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.87	(0.00)	(7.43)
KES/GBP	141.56	(0.12)	(6.48)
KES/EUR	127.38	0.03	(12.36)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.90	0.51	(15.33)
NSE-20	1,770.21	0.76	(33.31)
NSE-25	3,182.94	0.67	(22.38)
FTSE 15	167.08	1.18	(24.50)
FTSE 25	183.96	0.87	(19.84)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.87	19.77	25.06
Market Turnover (USD MN)	10.09	5.49	1,262.11
Foreign Buys (%)	23.76	56.06	54.19
Foreign Sales (%)	94.84	91.62	75.81
Foreign Participation (%)	59.30	73.84	65.00

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	8.00	8.11	3,372,900
Trans-Century	1.60	6.67	27,200
Carbacid Investments	8.70	6.10	8,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.39	(9.74)	66,100
Crown Paints Kenya	38.00	(8.43)	400
Express Kenya	3.60	(7.93)	20,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	5.90	0.32	5.86	35.40	-
Safaricom	1.58	1.57	1.52	31.25	0.32
E.A Breweries	1.07	0.07	1.07	150.25	(0.17)
Equity Group	0.58	0.00	0.23	34.65	5.64
BAT Kenya	0.32	-	0.32	350.00	1.45

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.40	0.26	(4.89)
KES/RWF	8.99	0.01	(3.87)
KES/TSH	21.30	(0.00)	(6.07)
USD/USH	3,745.01	(0.27)	(2.18)
USD/RWF	979.17	(0.01)	(3.28)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,281.09	(0.75)	(28.86)
USE LCI**	331.02	(0.05)	(5.49)
RSE RSI	109.52	-	(11.25)
RSE RASI	148.05	-	9.20
DSE DSEI**	1,782.86	0.24	(13.42)
DSE TSI**	3,477.39	0.24	1.35

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.91	233.00	-
BLR	-	13.34	120.00	-
CTL	15,565.76	7.78	70.00	-
IMR	6,504.26	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	289,279.38	8.45	180.00	-
TPCC	37,249,766.68	123.94	2,640.00	4.76
VODA	13,013.47	36.15	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com