DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6th November 2020

DYER & BLAIR INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.91	(0.03)	(7.47)
KES/GBP	142.41	(0.60)	(7.12)
KES/EUR	128.85	(1.16)	(13.66)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.32	0.30	(15.08)
NSE-20	1,769.54	(0.04)	(33.34)
NSE-25	3,200.41	0.55	(21.95)
FTSE 15	167.88	0.48	(24.14)
FTSE 25	184.79	0.45	(19.48)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.92	19.86	25.06
Market Turnover (USD MN)	3.43	10.08	1,262.11
Foreign Buys (%)	39.05	23.76	54.31
Foreign Sales (%)	63.84	94.84	76.00
Foreign Participation (%)	51.45	59.30	65.15

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Express Kenya	3.91	8.61	6,000
Uchumi Supermarket	0.30	7.14	58,200
Stanbic	80.00	5.96	110,000

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Eveready E.A	0.90	(9.09)	61,300
Kenya Re	2.02	(7.34)	4,566,200
Liberty Kenya	7.50	(4.09)	13,100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Equity Group	1.10	0.10	0.24	35.00	1.01
Safaricom	0.92	0.89	0.80	31.30	0.16
KCB Group	0.67	0.15	0.61	35.60	0.56
E.A Breweries	0.37	0.14	0.36	150.75	0.33
Kenya Re	0.08	-	-	2.02	(7.34)

**Year-to-date refers to Market Capitalization as at 31st December 2019*

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.34	(0.17)	(5.05)
KES/RWF	8.99	(0.02)	(3.89)
KES/TSH	21.30	0.01	(6.06)
USD/USH	3,740.01	0.17	(2.05)
USD/RWF	979.30	0.02	(3.29)
USD/TSH	2,320.01	(0.01)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,279.73	(0.11)	(28.93)
USE LCI**	331.20	0.05	(5.44)
RSE RSI	109.52	-	(11.25)
RSE RASI	148.05	-	9.20
DSE DSEI**	1,779.65	(0.18)	(13.58)
DSE TSI**	3,477.39	-	1.35

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.91	233.00	-
BLR	-	13.34	120.00	-
CTL	-	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.34	120.00	-
DSE **				
CRDB	953,008.28	8.45	180.00	-

**Local Currency*

***Trading data for the previous day.*

RESEARCH DEPARTMENT

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