

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

9th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.92	(0.01)	(7.48)
KES/GBP	142.86	(0.32)	(7.46)
KES/EUR	129.29	(0.34)	(14.04)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.75	(1.11)	(16.02)
NSE-20	1,763.87	(0.32)	(33.55)
NSE-25	3,179.46	(0.65)	(22.46)
FTSE 15	167.34	(0.32)	(24.39)
FTSE 25	183.89	(0.49)	(19.87)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.70	19.92	25.06
Market Turnover (USD MN)	0.87	3.43	1,263.04
Foreign Buys (%)	64.54	39.05	54.31
Foreign Sales (%)	35.81	63.84	75.97
Foreign Participation (%)	50.17	51.45	65.14

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.39	9.71	9,900
E.A.Cables	1.53	9.29	3,100
Sanlam Kenya	13.65	7.06	2,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BAT Kenya	336.00	(4.00)	400
KPLC	1.71	(3.93)	1,679,400
Uchumi Supermarket	0.29	(3.33)	2,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.64	0.55	0.27	30.75	(1.76)
KCB Group	0.08	-	-	36.40	2.25
Equity Group	0.03	0.01	0.02	34.40	(1.71)
KPLC	0.03	-	-	1.71	(3.93)
Britam	0.02	-	-	7.30	(2.67)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.11	(0.68)	(5.69)
KES/RWF	9.01	0.22	(3.67)
KES/TSH	21.29	(0.05)	(6.11)
USD/USH	3,715.00	0.68	(1.36)
USD/RWF	981.58	(0.22)	(3.53)
USD/TSH	2,319.01	0.05	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,300.87	1.65	(27.76)
USE LCI**	336.67	1.65	(3.88)
RSE RSI	109.52	-	(11.25)
RSE RASI	148.05	-	9.20
DSE DSEI**	1,782.64	0.17	(13.43)
DSE TSI**	3,476.02	(0.04)	1.31

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.85	233.00	-
BLR	-	13.32	120.00	-
CTL	-	7.77	70.00	-
IMR	-	4.99	45.00	-
CMR	2,663.09	13.32	120.00	-
DSE **				
CRDB	292,175.68	8.45	180.00	-
NICO	6,199.72	7.75	165.00	-
SWIS	4,489.16	55.42	1,180.00	-
TCCL	12,305.50	23.48	500.00	-
TPCC	477,378.08	123.05	2,620.00	(0.76)
VODA	-	36.17	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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