

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.93	(0.02)	(7.50)
KES/GBP	143.37	(0.36)	(7.85)
KES/EUR	129.21	0.06	(13.97)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.91	0.83	(15.32)
NSE-20	1,769.02	0.29	(33.35)
NSE-25	3,211.11	1.00	(21.69)
FTSE 15	169.53	1.31	(23.40)
FTSE 25	185.09	0.65	(19.35)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.86	19.70	25.06
Market Turnover (USD MN)	3.79	0.87	1,267.11
Foreign Buys (%)	63.53	64.54	54.34
Foreign Sales (%)	80.37	35.81	75.99
Foreign Participation (%)	71.95	50.17	65.17

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Re	2.18	7.92	59,900
Home Afrika	0.43	4.88	60,300
BAT Kenya	350.00	4.17	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.39	(9.15)	102,200
Nation Media	14.50	(5.54)	24,500
Eaagads	13.25	(5.36)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.80	1.78	1.69	30.95	0.65
Equity Group	0.77	0.55	0.64	35.00	1.74
KCB Group	0.40	0.01	0.28	37.00	1.65
ABSA Bank	0.25	0.00	0.04	9.60	0.42
Stanbic Holdings	0.22	-	0.21	80.00	(1.23)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.97	(0.42)	(6.09)
KES/RWF	8.99	(0.22)	(3.88)
KES/TSH	21.29	(0.02)	(6.13)
USD/USH	3,700.01	0.40	(0.96)
USD/RWF	979.62	0.20	(3.32)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,296.20	(0.36)	(28.02)
USE LCI**	332.07	(1.37)	(5.19)
RSE RSI	108.92	(0.55)	(11.73)
RSE RASI	147.94	(0.07)	9.12
DSE DSEI**	1,788.12	0.31	(13.16)
DSE TSI**	3,476.02	-	1.31

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	12,788.15	25.58	230.00	(1.29)
BLR	-	13.34	120.00	-
CTL	2,339,119.51	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	23,149,658.96	8.46	180.00	-
TPCC	23,510.90	123.07	2,620.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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