

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.97	(0.03)	(7.53)
KES/GBP	144.46	(0.76)	(8.66)
KES/EUR	128.63	0.45	(13.46)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.10	2.26	(13.41)
NSE-20	1,791.38	1.26	(32.51)
NSE-25	3,282.12	2.21	(19.96)
FTSE 15	173.61	2.41	(21.55)
FTSE 25	189.65	2.46	(17.36)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.31	19.85	25.06
Market Turnover (USD MN)	5.40	3.79	1,272.92
Foreign Buys (%)	57.15	63.53	54.36
Foreign Sales (%)	45.31	80.37	75.85
Foreign Participation (%)	51.23	71.95	65.10

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	60.00	6.19	100
Britam Holdings	7.90	5.33	61,000
E.A. Breweries	163.50	4.98	376,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Kenya	22.85	(7.49)	400
Uchumi Supermarket	0.28	(6.67)	157,800
Car & General (K)	22.00	(4.35)	72,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	2.46	2.46	0.58	31.80	2.75
BAT Kenya	1.21	0.03	1.00	364.00	4.00
KCB Group	0.69	0.30	0.57	37.90	2.43
E.A. Breweries	0.56	-	0.18	163.50	4.98
Equity Group	0.14	0.12	0.03	35.95	2.71

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.96	(0.03)	(6.11)
KES/RWF	8.99	(0.02)	(3.90)
KES/TSH	21.26	(0.12)	(6.23)
USD/USH	3,700.01	(0.00)	(0.96)
USD/RWF	979.73	(0.01)	(3.34)
USD/TSH	2,317.01	0.09	(0.83)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,294.81	(0.11)	(28.09)
USE LCI**	332.07	-	(5.19)
RSE RSI	108.92	-	(11.73)
RSE RASI	147.94	-	9.12
DSE DSEI**	1,803.23	0.85	(12.43)
DSE TSI**	3,471.05	(0.14)	1.16

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.58	230.00	-
BLR	-	13.35	120.00	-
CTL	11,689,114.79	7.79	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.35	120.00	-

DSE **				
CRDB	5,516,078.02	8.23	175.00	(2.78)
DSE	33,522.23	41.39	880.00	-
MKCB	29,346.06	36.68	780.00	-
NICO	9,311.73	7.76	165.00	-
NMB	220,095.47	110.05	2,340.00	-
VODA	27,107.48	123.22	2,620.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com