

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.20	(0.08)	(7.76)
KES/GBP	143.72	(0.09)	(8.11)
KES/EUR	129.04	(0.23)	(13.82)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.47	0.38	(13.18)
NSE-20	1,783.18	(0.35)	(32.82)
NSE-25	3,283.45	0.08	(19.93)
FTSE 15	173.50	0.18	(21.60)
FTSE 25	190.04	0.34	(17.19)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.31	20.24	25.06
Market Turnover (USD MN)	2.44	3.41	1,285.22
Foreign Buys (%)	90.34	50.74	54.42
Foreign Sales (%)	77.25	60.71	75.70
Foreign Participation (%)	83.79	55.72	65.06

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid Investments	8.80	10.00	2,200
Nation Media Group	16.20	3.51	23,300
Bamburi Cement	25.45	2.21	23,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.35	(10.00)	19,200
Olympia Capital	2.01	(8.64)	8,200
Express Kenya	3.58	(8.44)	70,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.95	0.93	0.92	36.75	(0.14)
Safaricom	0.74	0.72	0.53	32.10	0.94
E.A Breweries	0.47	0.46	0.34	159.25	0.16
KCB Group	0.14	0.09	0.08	37.55	0.13
Sasini	0.06	-	-	17.65	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.88	0.05	(6.32)
KES/RWF	9.04	(0.07)	(3.33)
KES/TSH	21.24	(0.08)	(6.35)
USD/USH	3,700.01	(0.14)	(0.96)
USD/RWF	987.66	(0.02)	(4.17)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,335.45	(0.84)	(25.84)
USE LCI**	336.70	-	(3.87)
RSE RSI	108.92	-	(11.73)
RSE RASI	147.94	-	9.12
DSE DSEI**	1,812.67	(0.38)	(11.97)
DSE TSI**	3,476.42	-	1.32

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.43	230.00	-
BLR	-	13.27	120.00	-
CTL	-	7.74	70.00	-
IMR	-	4.98	45.00	-
CMR	-	13.27	120.00	-

DSE **				
CRDB	6,934,271.99	8.48	180.00	-
TBL	51,327,933.70	513.28	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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