

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.23	(0.03)	(7.79)
KES/GBP	144.17	(0.31)	(8.45)
KES/EUR	129.36	(0.25)	(14.11)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.51	0.03	(13.16)
NSE-20	1,787.45	0.24	(32.66)
NSE-25	3,290.15	0.20	(19.76)
FTSE 15	173.55	0.03	(21.58)
FTSE 25	189.86	(0.09)	(17.27)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.31	20.31	25.06
Market Turnover (USD MN)	3.32	2.44	1,288.81
Foreign Buys (%)	48.34	90.34	54.40
Foreign Sales (%)	76.64	77.25	75.71
Foreign Participation (%)	62.49	83.79	65.05

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	13.80	9.52	100
Stanbic Holdings	81.00	4.85	200
Liberty Kenya	7.50	3.59	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.22	(9.63)	54,100
TPS Eastern Africa	14.10	(7.54)	8,900
Olympia Capital	1.87	(6.97)	800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.42	1.38	0.89	32.05	(0.16)
BAT Kenya	0.67	-	0.67	365.00	-
ABSA Bank Kenya	0.49	-	0.46	10.00	2.25
KCB Group	0.30	0.07	0.28	37.50	(0.13)
E.A Breweries	0.14	0.11	0.12	160.25	0.63

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.83	(0.16)	(6.47)
KES/RWF	9.04	(0.02)	(3.35)
KES/TSH	21.23	(0.03)	(6.38)
USD/USH	3,695.01	0.14	(0.82)
USD/RWF	987.79	(0.01)	(4.19)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,338.04	0.19	(25.69)
USE LCI**	336.70	-	(3.87)
RSE RSI	109.04	0.11	(11.64)
RSE RASI	147.96	0.01	9.13
DSE DSEI**	1,814.23	0.09	(11.90)
DSE TSI**	3,476.42	-	1.32

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.43	230.00	-
BLR	-	13.27	120.00	-
CTL	17,516.50	7.96	72.00	2.86
IMR	84,596.76	4.98	45.00	-
CMR	-	13.27	120.00	-

DSE **				
CRDB	4,290,365.43	8.48	180.00	-
SWIS	14,451.38	55.58	1,180.00	-
TCC	68,888,684.77	800.76	17,000.00	-
TCCL	9,360,733.50	23.55	500.00	-
TPCC	1,234.11	123.41	2,620.00	-
VODA	36,269.77	36.27	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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