

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.26	(0.02)	(7.82)
KES/GBP	144.68	(0.35)	(8.83)
KES/EUR	129.70	(0.26)	(14.41)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.08	(0.30)	(13.42)
NSE-20	1,788.54	0.06	(32.62)
NSE-25	3,278.32	(0.36)	(20.05)
FTSE 15	172.35	(0.69)	(22.12)
FTSE 25	188.89	(0.51)	(17.69)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.25	20.31	25.06
Market Turnover (USD MN)	1.92	3.32	1,290.88
Foreign Buys (%)	74.37	48.34	54.43
Foreign Sales (%)	59.51	76.64	75.68
Foreign Participation (%)	66.94	62.49	65.06

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.00	6.95	900
Britam Holdings	7.50	3.31	18,600
Bamburi Cement	26.80	3.28	76,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.37	(9.76)	128,900
Express Kenya	3.20	(6.98)	31,300
Eveready E.A	0.87	(4.40)	7,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.88	0.87	0.44	31.95	(0.31)
BAT Kenya	0.37	0.17	0.34	369.00	1.10
E.A Breweries	0.28	0.25	0.25	159.75	(0.31)
Equity Group	0.15	0.13	-	36.30	(0.68)
ABSA Bank Kenya	0.09	-	0.06	10.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.84	0.04	(6.43)
KES/RWF	9.04	(0.01)	(3.36)
KES/TSH	21.22	(0.02)	(6.40)
USD/USH	3,697.51	(0.07)	(0.89)
USD/RWF	987.90	(0.01)	(4.20)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,338.00	(0.00)	(25.70)
USE LCI**	336.70	-	(3.87)
RSE RSI	108.98	(0.06)	(11.69)
RSE RASI	147.95	(0.01)	9.12
DSE DSEI**	1,814.57	0.02	(11.88)
DSE TSI**	3,476.42	-	1.32

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	638,486.13	25.44	230.00	-
BLR	-	13.27	120.00	-
CTL	217,514.41	7.85	71.00	(1.39)
IMR	24,884.70	4.98	45.00	-
CMR	-	13.27	120.00	-

DSE **				
CRDB	118,670.23	8.48	180.00	-
DSE	5,265.56	41.46	880.00	-
TBL	57,517.89	513.55	10,900.00	-
TCCL	1,267,391.29	23.56	500.00	-
VODA	10,883.55	36.28	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com