

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.32	(0.05)	(7.88)
KES/GBP	145.05	(0.26)	(9.11)
KES/EUR	129.77	(0.05)	(14.47)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	142.38	(1.18)	(14.44)
NSE-20	1,784.40	(0.23)	(32.78)
NSE-25	3,240.97	(1.14)	(20.96)
FTSE 15	169.97	(1.38)	(23.20)
FTSE 25	186.40	(1.32)	(18.78)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.00	20.24	25.06
Market Turnover (USD MN)	3.98	1.92	1,295.17
Foreign Buys (%)	86.92	74.37	54.54
Foreign Sales (%)	88.72	59.51	75.72
Foreign Participation (%)	87.82	66.94	65.13

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.20	10.00	1,800
Carbacid Investments	8.98	7.67	2,000
DTB Kenya	64.00	4.92	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.02	(5.92)	739,100
Kapchorua Tea	71.50	(5.61)	700
WPP Scangroup	6.08	(3.80)	56,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.75	1.68	1.68	35.95	(0.96)
Stanbic Holdings	1.00	1.00	0.99	83.00	2.47
Safaricom	0.31	0.29	0.28	31.45	(1.56)
BK Group	0.25	0.25	0.25	13.50	(2.17)
E.A Breweries	0.21	0.19	0.21	155.00	(2.97)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.94	0.28	(6.16)
KES/RWF	9.04	(0.04)	(3.39)
KES/TSH	21.21	(0.05)	(6.45)
USD/USH	3,710.01	(0.34)	(1.23)
USD/RWF	988.07	(0.02)	(4.22)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,336.07	(0.14)	(25.80)
USE LCI**	331.97	(1.40)	(5.22)
RSE RSI	108.98	-	(11.69)
RSE RASI	147.95	-	9.12
DSE DSEI**	1,803.26	(0.62)	(12.43)
DSE TSI**	3,476.42	-	1.32

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.45	230.00	-
BLR	-	13.28	120.00	-
CTL	-	7.86	71.00	-
IMR	-	4.98	45.00	-
CMR	2,655.34	13.28	120.00	-

DSE **				
CRDB	228,848.08	8.49	180.00	-
NICO	16,970.57	8.49	180.00	-
SWIS	22,250.30	55.63	1,180.00	-
TBL	220,623,107.31	513.83	10,900.00	-
TPCC	44,770,787.06	123.51	2,620.00	-
VODA	97,387.95	36.30	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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