DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20th November 2020

DYER & BLAIR INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.39	(0.07)	(7.95)
KES/GBP	144.85	0.14	(8.96)
KES/EUR	129.45	0.24	(14.19)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.72	0.94	(13.63)
NSE-20	1,785.88	0.08	(32.72)
NSE-25	3,255.68	0.45	(20.60)
FTSE 15	170.10	0.08	(23.14)
FTSE 25	187.67	0.68	(18.22)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.17	19.98	25.06
Market Turnover (USD MN)	8.31	3.98	1,304.14
Foreign Buys (%)	87.07	86.92	54.77
Foreign Sales (%)	80.09	88.72	75.75
Foreign Participation (%)	83.58	87.82	65.26

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
B.O.C Kenya	66.00	10.00	100
E.A.Cables	1.40	9.38	36,100
Home Afrika	0.40	8.11	13,800

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
E.A.Portland Cement	13.00	(9.72)	400
Carbacid Investments	8.52	(5.12)	200
Sanlam Kenya	11.60	(3.33)	700

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	5.74	5.73	4.93	32.00	1.75
Equity Group	1.08	0.58	1.04	35.35	(1.67)
Stanbic Holdings	0.49	0.49	0.49	83.00	-
Centum Investment	0.45	0.22	0.06	16.00	-
E.A Breweries	0.24	0.17	0.09	155.00	-

**Year-to-date refers to Market Capitalization as at 31st December 2019*

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.87	(0.20)	(6.35)
KES/RWF	9.03	(0.06)	(3.45)
KES/TSH	21.20	(0.07)	(6.52)
USD/USH	3,705.01	0.13	(1.09)
USD/RWF	988.16	(0.01)	(4.23)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,328.45	(0.57)	(26.23)
USE LCI**	331.97	-	(5.22)
RSE RSI	109.04	0.06	(11.64)
RSE RASI	147.96	0.01	9.13
DSE DSEI**	1,803.61	0.02	(12.41)
DSE TSI**	3,476.42	-	1.32

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.46	230.00	-
BLR	-	13.28	120.00	-
CTL	104,414.83	7.97	72.00	1.41
IMR	996.32	4.98	45.00	-
CMR	33,210.82	13.28	120.00	-
DSE **				
CRDB	80,239.63	8.49	180.00	-
MBP	462.29	23.11	490.00	-
NICO	67,927.73	8.49	180.00	-
TICL	6,934.29	16.51	350.00	-
TPCC	437,511.20	123.59	2,620.00	-
TTP	56.61	5.66	120.00	-
VODA	181,612.34	36.32	770.00	-

**Local Currency*

***Trading data for the previous day.*

RESEARCH DEPARTMENT

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