

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23rd November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.45	(0.06)	(8.01)
KES/GBP	145.36	(0.35)	(9.34)
KES/EUR	129.87	(0.32)	(14.56)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.75	0.02	(13.62)
NSE-20	1,786.89	0.06	(32.68)
NSE-25	3,258.19	0.08	(20.54)
FTSE 15	170.71	0.36	(22.86)
FTSE 25	188.10	0.23	(18.04)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.17	20.16	25.06
Market Turnover (USD MN)	4.39	8.30	1,308.89
Foreign Buys (%)	47.27	87.07	54.74
Foreign Sales (%)	85.35	80.09	75.79
Foreign Participation (%)	66.31	83.58	65.26

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid Investments	8.98	5.40	29,300
Centum Investment	16.80	5.00	87,500
Nation Media Group	16.00	3.23	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	12.00	(7.69)	3,000
Flame Tree Group	1.31	(7.09)	9,500
Olympia Capital	2.20	(5.58)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.48	0.68	1.42	36.80	1.66
E.A Breweries	1.17	0.24	1.17	155.00	-
BAT Kenya	0.77	0.30	0.76	370.00	-
Safaricom	0.65	0.64	0.28	32.00	-
Equity Group	0.22	0.20	0.12	35.55	0.57

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.85	(0.06)	(6.41)
KES/RWF	9.03	(0.05)	(3.50)
KES/TSH	21.19	(0.06)	(6.57)
USD/USH	3,705.01	0.00	(1.09)
USD/RWF	988.26	(0.01)	(4.24)
USD/TSH	2,319.01	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,306.13	(1.68)	(27.47)
USE LCI**	332.25	0.08	(5.14)
RSE RSI	109.04	-	(11.64)
RSE RASI	147.96	-	9.13
DSE DSEI**	1,794.63	(0.50)	(12.85)
DSE TSI**	3,476.42	-	1.32

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.47	230.00	-
BLR	-	13.29	120.00	-
CTL	-	7.97	72.00	-
IMR	-	4.98	45.00	-
CMR	-	13.29	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	3,784,800.99	8.50	180.00	-
DCB	62.54	12.51	265.00	-
DSE	3,322.81	41.54	880.00	-
TPCC	1,236.61	123.66	2,620.00	-
TTP	56.64	5.66	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com