

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.72	(0.16)	(8.27)
KES/GBP	146.28	0.21	(10.03)
KES/EUR	130.22	0.09	(14.87)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.93	0.66	(13.51)
NSE-20	1,790.38	(0.02)	(32.55)
NSE-25	3,266.68	0.48	(20.34)
FTSE 15	171.79	0.53	(22.38)
FTSE 25	188.64	0.63	(17.80)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.14	20.01	25.06
Market Turnover (USD MN)	2.95	3.94	1,316.35
Foreign Buys (%)	61.61	32.18	54.68
Foreign Sales (%)	44.14	91.47	75.76
Foreign Participation (%)	52.87	61.83	65.22

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.40	7.69	31,700
Flame Tree Group	1.40	6.87	100
BK Group	14.00	3.70	11,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.38	(9.52)	74,600
E.A.Portland Cement	11.00	(8.33)	1,000
Sameer Africa	3.09	(5.79)	30,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.55	1.42	0.28	32.00	0.95
E.A Breweries	0.52	0.08	0.38	155.00	-
Equity Group	0.40	0.29	0.39	35.65	-
ABSA Bank Kenya	0.24	-	0.23	9.40	-
DTB Kenya	0.11	-	-	63.50	0.79

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.77	(0.12)	(6.63)
KES/RWF	9.01	(0.15)	(3.71)
KES/TSH	21.14	(0.16)	(6.80)
USD/USH	3,705.00	(0.05)	(1.09)
USD/RWF	988.47	(0.01)	(4.26)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,308.76	0.46	(27.32)
USE LCI**	332.25	(0.21)	(5.14)
RSE RSI	109.04	-	(11.64)
RSE RASI	147.96	-	9.13
DSE DSEI**	1,804.28	0.30	(12.38)
DSE TSI**	3,477.82	-	1.36

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.53	230.00	-
BLR	-	13.32	120.00	-
CTL	-	7.99	72.00	-
IMR	-	4.99	45.00	-
CMR	-	13.32	120.00	-

DSE **				
CRDB	48,543.23	8.52	180.00	-
JATU	29,599.07	21.76	460.00	-
TCCL	3,548.48	23.66	500.00	-
TOL	28,364.20	26.02	550.00	-
TPCC	139,395.72	124.91	2,640.00	-
VODA	3,643.11	36.43	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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