

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.86	(0.13)	(8.41)
KES/GBP	146.53	(0.17)	(10.22)
KES/EUR	130.65	(0.33)	(15.24)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.98	0.03	(13.48)
NSE-20	1,781.09	(0.52)	(32.90)
NSE-25	3,267.31	0.02	(20.32)
FTSE 15	171.82	0.02	(22.36)
FTSE 25	188.81	0.09	(17.73)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.12	20.12	25.06
Market Turnover (USD MN)	4.82	2.95	1,321.57
Foreign Buys (%)	54.52	61.61	54.68
Foreign Sales (%)	52.14	44.14	75.67
Foreign Participation (%)	53.33	52.87	65.17

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	14.95	9.52	100
E.A.Portland Cement	12.00	9.09	100
Carbacid Investments	9.84	8.61	75,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	22.80	(9.88)	500
Sameer Africa	2.79	(9.71)	800
K.P.L.C	1.46	(7.01)	1,398,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NCBA Group	1.56	-	0.02	23.50	3.98
Safaricom	0.86	0.84	0.53	32.00	-
KCB Group	0.54	0.37	0.49	37.80	0.53
Equity Group	0.54	0.37	0.51	35.55	(0.28)
BAT Kenya	0.48	0.48	0.44	371.50	0.41

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.72	(0.15)	(6.78)
KES/RWF	9.00	(0.11)	(3.82)
KES/TSH	21.11	(0.13)	(6.92)
USD/USH	3,704.01	0.03	(1.06)
USD/RWF	988.61	(0.01)	(4.27)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,312.80	0.31	(27.10)
USE LCI**	332.25	-	(5.14)
RSE RSI	108.92	(0.11)	(11.73)
RSE RASI	147.94	(0.01)	9.12
DSE DSEI**	1,803.14	(0.06)	(12.44)
DSE TSI**	3,477.85	0.00	1.36

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.56	230.00	-
BLR	-	13.34	120.00	-
CTL	5,445.17	7.78	70.00	(2.78)
IMR	-	5.00	45.00	-
CMR	1,333.51	13.34	120.00	-

DSE **				
CRDB	488,656.34	8.53	180.00	-
JATU	289,454.11	23.69	500.00	8.70
TPCC	2,119,008.75	125.07	2,640.00	-
VODA	36,477.85	36.48	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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