

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.98	(0.11)	(8.53)
KES/GBP	146.77	(0.17)	(10.41)
KES/EUR	130.91	(0.20)	(15.47)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.30	(0.47)	(13.89)
NSE-20	1,758.05	(1.29)	(33.77)
NSE-25	3,242.80	(0.75)	(20.92)
FTSE 15	169.72	(1.22)	(23.31)
FTSE 25	187.29	(0.81)	(18.39)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.00	20.10	25.06
Market Turnover (USD MN)	5.11	4.81	1,327.11
Foreign Buys (%)	73.98	54.52	54.76
Foreign Sales (%)	67.38	52.14	75.63
Foreign Participation (%)	70.68	53.33	65.20

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid Investments	10.80	9.76	106,200
Express Kenya	3.00	7.91	200
Trans-Century	1.27	7.63	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
K.P.L.C	1.36	(6.85)	654,700
Flame Tree Group	1.31	(6.43)	8,000
Stanbic Holdings	79.00	(4.82)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.89	1.61	1.23	34.40	(3.23)
KCB Group	1.33	1.15	0.80	37.15	(1.72)
Safaricom	1.13	0.75	1.03	31.90	(0.31)
E.A Breweries	0.38	0.09	0.20	153.75	(0.81)
BAT Kenya	0.17	0.17	0.17	372.00	0.13

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.60	(0.36)	(7.11)
KES/RWF	8.99	(0.10)	(3.92)
KES/TSH	21.08	(0.11)	(7.02)
USD/USH	3,695.00	0.24	(0.82)
USD/RWF	988.71	(0.01)	(4.28)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,313.93	0.09	(27.03)
USE LCI**	332.25	-	(5.14)
RSE RSI	108.92	-	(11.73)
RSE RASI	147.94	-	9.12
DSE DSEI**	1,804.44	0.07	(12.37)
DSE TSI**	3,482.95	0.15	1.51

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.59	230.00	-
BLR	-	13.35	120.00	-
CTL	-	7.79	70.00	-
IMR	-	5.01	45.00	-
CMR	-	13.35	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	4,240,729.81	8.77	185.00	2.78
JATU	118.57	23.71	500.00	-
NICO	70,192.75	8.77	185.00	2.78
TPCC	455,008.35	125.21	2,640.00	-
VODA	23,116.65	36.52	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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