

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30th November 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.05	(0.06)	(8.60)
KES/GBP	146.72	0.03	(10.37)
KES/EUR	131.18	(0.21)	(15.71)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	145.20	1.33	(12.75)
NSE-20	1,759.93	0.11	(33.70)
NSE-25	3,264.15	0.66	(20.40)
FTSE 15	170.31	0.35	(23.04)
FTSE 25	189.28	1.06	(17.52)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.26	19.99	25.06
Market Turnover (USD MN)	15.10	5.11	1,359.91
Foreign Buys (%)	84.01	73.98	54.45
Foreign Sales (%)	62.98	67.38	74.57
Foreign Participation (%)	73.49	70.68	64.51

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid Investments	11.85	9.72	305,000
Olympia Capital	2.20	8.91	300
Eveready E.A	1.07	5.94	10,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	11.00	(8.33)	1,200
TPS Eastern Africa	13.95	(6.69)	4,100
E.A.Cables Ltd	1.33	(5.00)	4,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.04	7.02	2.16	32.70	2.51
Equity Group	4.88	3.02	4.65	34.60	0.58
KCB Group	2.19	1.99	1.99	37.00	(0.40)
E.A Breweries	0.67	0.45	0.67	153.00	(0.49)
BK Group	0.19	0.19	-	13.50	(3.57)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.62	0.07	(7.04)
KES/RWF	8.99	(0.05)	(3.96)
KES/TSH	21.07	(0.06)	(7.08)
USD/USH	3,700.01	(0.14)	(0.96)
USD/RWF	988.83	(0.01)	(4.30)
USD/TSH	2,319.00	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,311.73	(0.17)	(27.16)
USE LCI**	332.25	-	(5.14)
RSE RSI	109.64	0.66	(11.15)
RSE RASI	148.08	0.09	9.22
DSE DSEI**	1,799.12	(0.29)	(12.63)
DSE TSI**	3,482.97	0.00	1.51

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	25,932.11	25.93	233.00	1.30
BLR	1,335.56	13.36	120.00	-
CTL	6,410.68	8.01	72.00	2.86
IMR	1,192,487.48	5.01	45.00	-
CMR	-	13.36	120.00	-

DSE **				
CRDB	1,829,324.07	8.78	185.00	-
DCB	1,760.66	12.58	265.00	-
JATU	296,133.18	24.68	520.00	4.00
TBL	33,944,688.59	517.28	10,900.00	-
TPCC	900,062.64	125.29	2,640.00	-
VODA	1,461.68	36.54	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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