

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.45	0.05	(7.02)
KES/GBP	139.31	0.15	(4.79)
KES/EUR	126.99	(0.07)	(12.01)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.88	(0.01)	(15.94)
NSE-20	1,855.53	0.17	(30.10)
NSE-25	3,248.77	(0.31)	(20.77)
FTSE 15	175.02	(0.56)	(20.92)
FTSE 25	186.47	(0.24)	(18.75)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.80	19.80	25.06
Market Turnover (USD MN)	1.34	6.01	1,183.21
Foreign Buys (%)	60.73	84.50	54.07
Foreign Sales (%)	71.07	91.46	75.28
Foreign Participation (%)	65.90	87.98	64.68

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee Holdings	266.00	9.92	6,400
BK Group	13.30	9.47	200
WPP Scangroup	7.00	5.11	51,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.47	(9.87)	900
TPS Eastern Africa	15.30	(9.73)	1,000
Eveready East Africa	0.94	(6.00)	2,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.54	0.51	0.35	29.80	0.34
KCB Group	0.32	0.25	0.22	39.10	-
B.A.T. Kenya	0.12	-	0.12	348.25	0.07
E.A. Breweries	0.09	0.05	0.09	163.25	(3.55)
Kenya Re	0.08	-	0.06	2.40	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.26	(0.09)	(5.28)
KES/RWF	9.00	0.06	(3.85)
KES/TSH	21.39	0.05	(5.66)
USD/USH	3,715.01	0.13	(1.36)
USD/RWF	975.56	(0.02)	(2.90)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,361.95	(1.51)	(24.37)
USE LCI**	338.51	0.17	(3.35)
RSE RSI	110.05	(2.70)	(10.82)
RSE RASI	148.17	(0.39)	9.29
DSE DSEI**	1,824.71	(0.21)	(11.39)
DSE TSI**	3,428.06	-	(0.09)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.90	233.00	-
BLR	1,378,436.36	13.78	124.00	(9.49)
CTL	-	8.00	72.00	-
IMR	-	4.67	42.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	457,446.36	7.01	150.00	-
DSE	12,116,711.07	41.13	880.00	-
NICO	251,591.64	7.71	165.00	-
NMB	53,596,970.97	109.38	2,340.00	-
TBL	11,209.27	509.51	10,900.00	-
TPCC	59,645.68	108.45	2,320.00	-
VODA	3,194,458.00	35.99	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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