

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.49	(0.04)	(7.05)
KES/GBP	140.25	(0.67)	(5.50)
KES/EUR	127.41	(0.33)	(12.39)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.22	0.24	(15.74)
NSE-20	1,852.17	(0.18)	(30.22)
NSE-25	3,242.54	(0.19)	(20.92)
FTSE 15	173.42	(0.91)	(21.64)
FTSE 25	185.95	(0.28)	(18.97)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.84	19.80	25.06
Market Turnover (USD MN)	2.18	1.34	1,185.54
Foreign Buys (%)	55.61	60.73	54.08
Foreign Sales (%)	83.05	71.07	75.30
Foreign Participation (%)	69.33	65.90	64.69

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	14.60	9.77	1,000
Jubilee Holdings	291.75	9.68	11,900
WPP Scangroup	7.50	7.14	22,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.41	(6.82)	60,300
Sasini Plc	18.30	(6.15)	19,600
Fahari I-REIT.	5.02	(5.28)	207,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.19	1.16	1.04	30.00	0.67
E.A. Breweries	0.39	0.03	0.36	161.25	(1.23)
ABSA Bank	0.15	-	0.15	9.80	(0.20)
Equity Group	0.11	0.01	0.11	35.95	(1.51)
KCB Group	0.09	-	0.03	38.50	(1.53)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.20	(0.17)	(5.44)
KES/RWF	8.99	(0.02)	(3.87)
KES/TSH	21.39	(0.04)	(5.70)
USD/USH	3,710.01	0.13	(1.23)
USD/RWF	975.67	(0.01)	(2.91)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,386.04	1.77	(23.03)
USE LCI**	338.51	-	(3.35)
RSE RSI	109.93	(0.11)	(10.92)
RSE RASI	148.15	(0.01)	9.27
DSE DSEI**	1,823.91	(0.04)	(11.43)
DSE TSI**	3,428.06	-	(0.09)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	225,393.61	25.91	233.00	-
BLR	-	13.79	124.00	-
CTL	40,473.23	7.78	70.00	(2.78)
IMR	-	4.67	42.00	-
CMR	9,339.98	13.34	120.00	-

DSE **				
CRDB	107,035.64	7.01	150.00	-
TBL	2,976,100.52	509.69	10,900.00	-
TPCC	7,593.97	108.49	2,320.00	-
VODA	582,322.99	36.01	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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