

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.53	(0.02)	(7.10)
KES/GBP	140.53	(0.03)	(5.71)
KES/EUR	127.92	(0.40)	(12.84)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.02	0.93	(15.26)
NSE-20	1,836.09	(0.36)	(30.83)
NSE-25	3,233.86	0.42	(21.14)
FTSE 15	171.94	0.02	(22.31)
FTSE 25	186.14	0.57	(18.89)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.95	19.77	25.06
Market Turnover (USD MN)	2.03	1.94	1,190.53
Foreign Buys (%)	72.61	75.96	54.15
Foreign Sales (%)	69.50	75.95	75.27
Foreign Participation (%)	71.05	75.95	64.71

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.31	10.00	100
E.A.Portland	16.00	7.74	100
Stanbic Holdings	84.00	4.67	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.53	(7.35)	3,900
Eveready E.A.	0.93	(6.06)	8,900
Flame Tree Group	1.25	(6.02)	25,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.92	0.92	0.57	30.50	1.84
Equity Group	0.52	0.32	0.51	35.00	(1.41)
Bamburi Cement	0.20	0.12	0.06	22.85	(2.77)
E.A. Breweries	0.13	0.10	0.13	161.50	0.31
Co-operative Bank	0.07	-	0.06	11.55	(0.43)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.05	(0.16)	(5.86)
KES/RWF	9.00	(0.01)	(3.85)
KES/TSH	21.38	(0.02)	(5.73)
USD/USH	3,695.01	0.14	(0.82)
USD/RWF	976.29	(0.01)	(2.97)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,355.71	(0.48)	(24.71)
USE LCI**	338.64	0.42	(3.31)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37
DSE DSEI**	1,811.75	(0.14)	(12.02)
DSE TSI**	3,436.01	(0.01)	0.14

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.90	233.00	-
BLR	-	13.78	124.00	-
CTL	-	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	351,432.14	7.02	150.00	-
DSE	197,220.39	39.76	850.00	(3.41)
NICO	15,437.08	7.72	165.00	-
TPCC	1,915,283.18	114.14	2,440.00	-
VODA	3,642,759.78	36.02	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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