

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.53	(0.002)	(7.10)
KES/GBP	139.99	0.39	(5.30)
KES/EUR	127.70	0.18	(12.64)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.61	(1.00)	(16.10)
NSE-20	1,831.57	(0.25)	(31.00)
NSE-25	3,206.43	(0.85)	(21.81)
FTSE 15	170.33	(0.94)	(23.04)
FTSE 25	184.51	(0.88)	(19.60)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.75	19.95	25.06
Market Turnover (USD MN)	3.22	2.03	1,193.98
Foreign Buys (%)	58.62	72.61	54.16
Foreign Sales (%)	86.15	69.50	75.30
Foreign Participation (%)	72.39	71.05	64.73

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid	9.00	8.43	100
Flame Tree Group	1.35	8.00	4,700
Britam Holdings	7.56	3.56	47,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.58	(6.51)	100
Eaagads Ltd	13.20	(5.38)	1,500
Longhorn Publishers	4.51	(3.63)	4,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.75	1.68	1.68	30.05	(1.48)
Equity Group	0.71	0.05	0.67	34.10	(2.57)
E.A. Breweries	0.26	-	0.25	161.50	-
KCB Group	0.16	0.10	0.07	38.00	0.13
ABSA Bank Kenya	0.13	-	0.04	9.44	(0.63)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.07	0.08	(5.79)
KES/RWF	9.00	0.03	(3.82)
KES/TSH	21.38	(0.00)	(5.73)
USD/USH	3,697.93	(0.08)	(0.90)
USD/RWF	976.61	(0.03)	(3.01)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,346.35	(0.69)	(25.23)
USE LCI**	337.31	(0.39)	(3.69)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37
DSE DSEI**	1,811.72	(0.00)	(12.02)
DSE TSI**	3,436.28	0.01	0.15

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.89	233.00	-
BLR	-	13.78	124.00	-
CTL	-	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	467,911.47	7.02	150.00	-
DSE	88,507.17	41.17	880.00	3.53
NICO	114,235.99	7.72	165.00	-
NMB	18,210,618.05	109.46	2,340.00	-
TCC	79,525.47	795.25	17,000.00	-
TPCC	195,754.28	114.14	2,440.00	-
VODA	2,188,236.78	36.02	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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