

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.52	0.01	(7.09)
KES/GBP	140.09	(0.07)	(5.38)
KES/EUR	127.56	0.11	(12.52)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.07	0.33	(15.83)
NSE-20	1,836.54	0.27	(30.81)
NSE-25	3,225.86	0.61	(21.33)
FTSE 15	171.76	0.84	(22.39)
FTSE 25	185.21	0.38	(19.29)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.82	19.75	25.06
Market Turnover (USD MN)	2.99	3.22	1,197.18
Foreign Buys (%)	45.89	58.62	54.14
Foreign Sales (%)	85.54	86.15	75.33
Foreign Participation (%)	65.72	72.39	64.73

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Fahari I-REIT.	5.38	7.17	2,200
Longhorn Publishers	4.75	5.32	200
TPS Eastern Africa	14.65	4.64	1,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	12.00	(7.69)	2,000
Uchumi Supermarket	0.27	(6.90)	130,900
Express Kenya	4.17	(5.66)	6,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.64	1.12	1.53	30.10	0.17
Equity Group	1.09	0.23	0.95	34.90	2.35
ABSA Bank	0.06	-	0.01	9.40	(0.42)
Jubilee Holdings	0.04	0.01	0.01	270.00	-
K.P.L.C.	0.03	-	0.02	1.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.11	0.12	(5.67)
KES/RWF	9.00	0.03	(3.79)
KES/TSH	21.38	0.01	(5.72)
USD/USH	3,702.01	(0.11)	(1.01)
USD/RWF	976.75	(0.01)	(3.02)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	110.74	0.11	(10.26)
RSE RASI	148.30	0.01	9.38
DSE DSEI**	1,814.99	0.18	(11.86)
DSE TSI**	3,446.27	0.29	0.44

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.89	233.00	-
BLR	-	13.78	124.00	-
CTL	5,599.44	8.00	72.00	2.86
IMR	-	5.00	45.00	-
CMR	13,332.00	13.33	120.00	-

DSE **				
CRDB	1,144,529.26	7.48	160.00	6.67
DSE	241,618.02	41.16	880.00	-
NICO	48,902.67	7.95	170.00	3.03
SWIS	24,671.64	55.19	1,180.00	-
TCCL	457,173.33	25.26	540.00	(10.00)
TPCC	5,847,608.89	115.07	2,460.00	0.82
VODA	3,895,164.46	36.02	770.00	-

*Local Currency

**Trading data for the previous day.

NOTE: USE remained closed today in observance of Uganda's Independence Day. Trading will resume on October 12, 2020.

RESEARCH DEPARTMENT

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