

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.53	(0.01)	(7.09)
KES/GBP	140.35	(0.19)	(5.58)
KES/EUR	127.80	(0.19)	(12.73)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.14	0.05	(15.79)
NSE-20	1,830.49	(0.33)	(31.04)
NSE-25	3,236.41	0.33	(21.07)
FTSE 15	172.62	0.50	(22.00)
FTSE 25	185.62	0.22	(19.12)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.83	19.82	25.06
Market Turnover (USD MN)	1.83	2.99	1,199.14
Foreign Buys (%)	43.46	45.89	54.12
Foreign Sales (%)	66.87	85.54	75.32
Foreign Participation (%)	55.16	65.72	64.72

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.41	6.02	300
Trans-Century	1.67	5.70	547,500
N.B.V.	0.71	4.41	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.69	(7.75)	170,600
Kenya Re	2.20	(6.78)	30,000
Total Kenya	22.60	(4.64)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.87	0.71	0.84	30.05	(0.17)
E.A. Breweries	0.34	0.06	0.12	168.75	2.43
Equity Group	0.27	-	0.23	35.00	0.29
N.S.E.	0.16	0.02	0.02	8.68	2.36
NCBA Group	0.07	-	-	22.70	0.44

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.12	0.00	(5.67)
KES/RWF	8.83	(1.90)	(5.62)
KES/TSH	21.38	(0.01)	(5.73)
USD/USH	3,702.51	(0.01)	(1.02)
USD/RWF	958.29	1.89	(1.08)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,341.36	(0.37)	(25.51)
USE LCI**	337.11	(0.06)	(3.75)
RSE RSI	110.62	(0.11)	(10.36)
RSE RASI	148.28	(0.01)	9.37
DSE DSEI**	1,828.10	0.72	(11.22)
DSE TSI**	3,446.27	-	0.44

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.39	233.00	-
BLR	-	14.04	124.00	-
CTL	16,647.79	7.93	70.00	(2.78)
IMR	-	5.10	45.00	-
CMR	66,591.17	13.59	120.00	-

DSE **				
CRDB	81,282.10	7.48	160.00	-
DSE	87,681.38	41.16	880.00	-
MBP	25,213.54	22.92	490.00	-
NICO	19,085.58	7.95	170.00	-
TBL	62,097,785.51	509.88	10,900.00	-
TCCL	89,168.94	25.26	540.00	-
TPCC	785,960.87	115.07	2,460.00	-
VODA	3,991,051.76	36.02	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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