

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.55	(0.02)	(7.12)
KES/GBP	141.51	(0.82)	(6.45)
KES/EUR	128.17	(0.29)	(13.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.97	(0.12)	(15.89)
NSE-20	1,819.27	(0.61)	(31.46)
NSE-25	3,225.44	(0.34)	(21.34)
FTSE 15	171.85	(0.45)	(22.35)
FTSE 25	185.17	(0.24)	(19.31)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.80	19.82	25.06
Market Turnover (USD MN)	2.81	1.83	1,202.15
Foreign Buys (%)	57.85	43.46	54.13
Foreign Sales (%)	91.63	66.87	75.36
Foreign Participation (%)	74.74	55.16	64.74

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.50	7.91	6,700
Uchumi	0.29	7.41	5,100
Car and General	24.00	6.67	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	7.06	(5.61)	1,900
Carbacid	8.52	(5.12)	2,500
Longhorn	4.53	(4.23)	5,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.07	1.05	0.98	30.15	0.33
Centum	0.80	0.16	0.80	18.05	(3.48)
Equity Group	0.35	0.04	0.32	35.00	-
B.A.T Kenya	0.24	0.22	0.23	335.50	(2.75)
KCB Group	0.19	0.15	0.17	38.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.10	(0.04)	(5.70)
KES/RWF	9.00	1.94	(3.79)
KES/TSH	21.37	(0.02)	(5.75)
USD/USH	3,702.01	0.01	(1.01)
USD/RWF	977.10	(1.96)	(3.06)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,348.51	0.53	(25.11)
USE LCI**	338.17	0.31	(3.45)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37
DSE DSEI**	1,828.31	0.01	(11.21)
DSE TSI**	3,447.64	0.04	0.48

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.88	233.00	-
BLR	-	13.78	124.00	-
CTL	-	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.33	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,153,241.50	7.49	160.00	-
DSE	12,352.15	41.17	880.00	-
SWIS	6,073.14	55.21	1,180.00	-
TPCC	1,160,469.38	116.04	2,480.00	0.81
VODA	2,266,104.58	36.03	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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