

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.59	(0.03)	(7.15)
KES/GBP	141.18	0.23	(6.20)
KES/EUR	127.84	0.26	(12.77)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.74	(0.16)	(16.03)
NSE-20	1,813.26	(0.33)	(31.69)
NSE-25	3,218.34	(0.22)	(21.51)
FTSE 15	171.27	(0.34)	(22.61)
FTSE 25	184.69	(0.26)	(19.52)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.76	19.79	25.06
Market Turnover (USD MN)	5.52	2.81	1,208.07
Foreign Buys (%)	67.79	57.85	54.20
Foreign Sales (%)	96.47	91.63	75.46
Foreign Participation (%)	82.13	74.74	64.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.42	7.69	2,100
Uchumi	0.31	6.90	185,500
Liberty Kenya	7.60	6.44	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.33	(7.64)	6,700
WPP Scangroup	6.96	(4.40)	153,200
Sameer Africa	3.50	(2.78)	5,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.43	3.13	3.38	30.10	(0.17)
KCB Group	1.47	0.61	1.45	37.55	(1.18)
Equity Group	0.41	-	0.39	35.00	-
Kenya Power	0.07	0.00	0.07	1.75	(0.57)
B.A.T Kenya	0.03	-	-	340.00	1.34

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.21	0.32	(5.40)
KES/RWF	9.00	(0.02)	(3.81)
KES/TSH	21.37	(0.03)	(5.78)
USD/USH	3,715.01	(0.35)	(1.36)
USD/RWF	977.22	(0.01)	(3.07)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,355.85	0.54	(24.71)
USE LCI**	336.98	(0.35)	(3.79)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37
DSE DSEI**	1,818.66	(0.53)	(11.68)
DSE TSI**	3,447.51	(0.00)	0.48

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.88	233.00	-
BLR	-	13.78	124.00	-
CTL	-	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.33	120.00	-

DSE **				
CRDB	123,187.52	7.49	160.00	-
DSE	42,011.06	41.19	880.00	-
NICO	61,780.98	7.72	165.00	(2.94)
SWIS	7,731.98	55.23	1,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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