

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.61	(0.02)	(7.17)
KES/GBP	141.29	(0.08)	(6.28)
KES/EUR	127.64	0.16	(12.59)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.65	(0.06)	(16.08)
NSE-20	1,814.17	0.05	(31.65)
NSE-25	3,220.54	0.07	(21.46)
FTSE 15	171.48	0.12	(22.52)
FTSE 25	184.60	(0.05)	(19.56)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.74	19.75	25.06
Market Turnover (USD MN)	0.80	5.52	1,208.93
Foreign Buys (%)	36.83	67.79	54.18
Foreign Sales (%)	88.45	96.47	75.47
Foreign Participation (%)	62.64	82.13	64.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.43	7.52	3,100
HF Group	3.91	5.39	3,900
Home Afrika	0.44	4.76	2,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.30	(3.23)	7,100
CIC Insurance	2.30	(2.95)	210,500
Umeme	6.90	(2.27)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.55	0.28	0.54	37.50	(0.13)
E.A Breweries	0.11	0.00	0.10	163.00	0.46
Equity Group	0.04	0.00	0.03	34.90	(0.29)
Safaricom	0.03	0.01	0.01	30.05	(0.17)
KenGen	0.02	-	0.01	5.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.16	(0.15)	(5.55)
KES/RWF	9.00	(0.01)	(3.82)
KES/TSH	21.36	(0.02)	(5.80)
USD/USH	3,710.01	0.13	(1.23)
USD/RWF	977.33	(0.01)	(3.08)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,346.73	(0.67)	(25.21)
USE LCI**	336.98	-	(3.79)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.89	233.00	-
BLR	-	13.78	124.00	-
CTL	-	7.78	70.00	-
IMR	1,344,664.35	5.00	45.00	-
CMR	-	13.33	120.00	-

*Local Currency

**Trading data for the previous day.

Note: The Dar es Salaam Stock Exchange (DSE) remained closed on 14th October 2020 in observance of Mwalimu Nyerere Day.

RESEARCH DEPARTMENT

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