

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.62	(0.02)	(7.19)
KES/GBP	140.62	0.47	(5.78)
KES/EUR	127.25	0.30	(12.25)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.65	-	(16.08)
NSE-20	1,811.13	(0.17)	(31.77)
NSE-25	3,212.90	(0.24)	(21.65)
FTSE 15	171.18	(0.17)	(22.65)
FTSE 25	184.55	(0.03)	(19.58)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.74	19.74	25.06
Market Turnover (USD MN)	1.12	0.80	1,210.13
Foreign Buys (%)	25.92	36.83	54.16
Foreign Sales (%)	81.80	88.45	75.48
Foreign Participation (%)	53.86	62.64	64.82

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	13.75	5.36	1,100
Liberty Kenya Holdings	8.00	5.26	400
KenGen	5.22	4.40	47,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.40	(9.09)	8,100
Flame Tree Group	1.30	(9.09)	4,300
HF Group	3.63	(7.16)	30,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.67	0.26	0.59	30.10	0.17
I&M Holdings	0.20	-	0.20	43.50	(0.34)
Equity Group Holdings	0.09	0.01	0.05	34.95	0.14
KCB Group Plc	0.04	-	0.03	37.20	(0.80)
EA Breweries	0.03	0.02	0.03	163.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.25	0.25	(5.31)
KES/RWF	9.00	0.01	(3.81)
KES/TSH	21.36	(0.02)	(5.81)
USD/USH	3,720.01	(0.27)	(1.50)
USD/RWF	977.59	(0.03)	(3.11)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,344.51	(0.16)	(25.33)
USE LCI**	336.98	-	(3.79)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37
DSE DSEI**	1,817.37	(0.07)	(11.74)
DSE TSI**	3,447.51	-	0.48

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.89	233.00	-
BLR	-	13.78	124.00	-
CTL	-	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.33	120.00	-
DSE **				
CRDB	89,819.04	7.49	160.00	-
DSE	23,236,762.88	41.20	880.00	-
NICO	2,317.58	7.73	165.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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