

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.68	(0.05)	(7.24)
KES/GBP	140.31	0.22	(5.54)
KES/EUR	127.40	(0.12)	(12.38)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.70	0.04	(16.05)
NSE-20	1,812.42	0.07	(31.72)
NSE-25	3,210.31	(0.08)	(21.71)
FTSE 15	170.41	(0.45)	(23.00)
FTSE 25	183.97	(0.31)	(19.84)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.74	19.73	25.06
Market Turnover (USD MN)	1.65	1.12	1,211.89
Foreign Buys (%)	66.28	25.92	54.17
Foreign Sales (%)	69.29	81.80	75.47
Foreign Participation (%)	67.79	53.86	64.82

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic	84.00	9.09	100
Umeme Ltd	7.00	8.02	6,000
Uchumi Supermarket	0.30	7.14	18,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.04	(4.67)	100
Carbacid Investments	8.40	(4.33)	3,800
Total Kenya	22.80	(4.00)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.95	0.56	0.60	34.55	(1.14)
Safaricom	0.57	0.52	0.48	30.10	-
KCB Group	0.05	0.00	0.03	37.00	(0.54)
Centum Investment	0.03	0.02	0.03	18.50	1.09
Co-operative Bank	0.01	-	0.00	11.85	0.42

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.33	0.25	(5.07)
KES/RWF	9.00	(0.03)	(3.83)
KES/TSH	21.35	(0.05)	(5.86)
USD/USH	3,731.01	(0.30)	(1.80)
USD/RWF	977.80	(0.02)	(3.13)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,344.05	(0.03)	(25.36)
USE LCI**	336.44	(0.16)	(3.94)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37
DSE DSEI**	1,810.06	(0.40)	(12.10)
DSE TSI**	3,446.67	(0.02)	0.45

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.90	233.00	-
BLR	-	13.78	124.00	-
CTL	28,008.40	7.78	70.00	-
IMR	296,088.83	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **				
DSE	3,998.54	41.22	880.00	-
NICO	47,780.10	7.96	170.00	3.03
TCCL	1,616,091.59	23.42	500.00	(7.41)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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