

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21st OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.72	(0.04)	(7.28)
KES/GBP	141.27	(0.69)	(6.27)
KES/EUR	127.97	(0.44)	(12.88)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.79	0.06	(16.00)
NSE-20	1,809.66	(0.15)	(31.82)
NSE-25	3,205.30	(0.16)	(21.83)
FTSE 15	170.05	(0.21)	(23.16)
FTSE 25	184.01	(0.04)	(19.82)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.74	19.73	25.06
Market Turnover (USD MN)	2.30	1.65	1,214.36
Foreign Buys (%)	58.98	66.28	54.18
Foreign Sales (%)	77.12	69.29	75.47
Foreign Participation (%)	68.05	67.79	64.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	19.90	9.94	100
Home Afrika	0.42	7.69	18,000
Carbacid	8.88	5.71	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	0.91	(6.19)	4,600
Olympia Capital	1.92	(5.88)	500
Standard Chartered	153.50	(3.76)	9,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.86	1.29	1.45	30.25	0.50
E.A Breweries	0.18	0.00	0.17	160.00	(1.23)
Equity Group	0.11	0.06	0.08	34.55	-
Centum Investment	0.05	-	0.05	18.50	-
KCB Group	0.02	0.00	-	37.10	0.27

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.35	0.07	(5.01)
KES/RWF	9.00	(0.02)	(3.85)
KES/TSH	21.33	(0.08)	(5.94)
USD/USH	3,735.00	(0.11)	(1.91)
USD/RWF	978.01	(0.02)	(3.16)
USD/TSH	2,319.01	0.04	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,343.21	0.40	(25.41)
USE LCI**	332.52	0.42	(5.06)
RSE RSI	111.07	-	(9.99)
RSE RASI	148.37	-	9.43
DSE DSEI**	1,807.28	-	(12.23)
DSE TSI**	3,446.67	-	0.45

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.90	233.00	-
BLR	-	13.78	124.00	-
CTL	-	7.78	70.00	-
IMR	-	5.22	47.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	7,891.09	7.50	160.00	-
DCB	36,537.76	12.42	265.00	-
NICO	146,007.58	7.97	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com