

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23rd OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.77	(0.02)	(7.34)
KES/GBP	142.30	(0.26)	(7.04)
KES/EUR	128.56	0.17	(13.40)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.21	0.35	(15.14)
NSE-20	1,799.29	(0.33)	(32.21)
NSE-25	3,216.66	(0.01)	(21.56)
FTSE 15	169.60	(0.47)	(23.37)
FTSE 25	185.00	(0.03)	(19.39)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.93	19.86	25.06
Market Turnover (USD MN)	5.61	2.58	1,223.15
Foreign Buys (%)	77.71	68.42	54.33
Foreign Sales (%)	59.91	85.90	75.42
Foreign Participation (%)	68.81	77.16	64.88

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	21.85	9.80	100
Flame Tree Group	1.49	6.43	20,300
E.A.Cables	1.59	6.00	6,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	13.05	(6.79)	109,200
Sanlam Kenya	12.05	(3.60)	5,900
Stanbic Holdings	81.25	(3.27)	1,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.81	3.76	1.67	30.95	0.98
E.A Breweries	0.89	0.49	0.85	157.00	(1.88)
KCB Group	0.81	0.10	0.79	37.05	(0.54)
WPP Scangroup	0.02	-	0.02	6.70	-
Co-operative Bank	0.01	-	0.01	11.40	(0.44)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.28	(0.32)	(5.21)
KES/RWF	8.99	(0.02)	(3.87)
KES/TSH	21.32	(0.02)	(5.99)
USD/USH	3,729.01	0.29	(1.75)
USD/RWF	978.24	(0.01)	(3.18)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,333.56	(2.44)	(25.94)
USE LCI**	332.74	-	(5.00)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37
DSE DSEI**	1,809.88	0.01	(12.11)
DSE TSI**	3,452.88	0.04	0.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.91	233.00	-
BLR	-	13.79	124.00	-
CTL	36,582.38	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **				
CRDB	979,137.04	7.74	165.00	-
NICO	83,585.06	7.74	165.00	(2.94)
NMB	384,153.55	109.76	2,340.00	-
TCCL	59,335.07	23.45	500.00	-
TPCC	2,389,585.17	117.26	2,500.00	0.81
VODA	361.17	36.12	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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