

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.79	(0.01)	(7.35)
KES/GBP	142.14	0.11	(6.92)
KES/EUR	128.88	(0.25)	(13.68)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.80	(1.00)	(15.99)
NSE-20	1,799.38	0.01	(32.21)
NSE-25	3,189.25	(0.85)	(22.22)
FTSE 15	168.78	(0.48)	(23.74)
FTSE 25	183.78	(0.66)	(19.92)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.73	19.93	25.06
Market Turnover (USD MN)	3.88	5.61	1,227.32
Foreign Buys (%)	17.59	77.71	54.21
Foreign Sales (%)	81.12	59.91	75.44
Foreign Participation (%)	49.35	68.81	64.82

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	0.97	5.43	2,000
DTB	63.50	4.10	300
Sanlam	12.50	3.73	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TP Serena	14.45	(8.25)	200
Liberty	7.80	(7.18)	3,900
I&M Holdings	45.00	(2.22)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.51	0.10	1.08	36.90	(0.40)
E.A Breweries	0.62	-	0.62	153.75	(2.07)
Equity Group	0.62	0.43	0.44	34.50	0.44
Stanbic Holdings	0.44	-	0.44	80.00	(1.54)
BAT Kenya	0.21	-	0.19	350.00	0.21

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.29	0.01	(5.20)
KES/RWF	8.99	0.00	(3.87)
KES/TSH	21.33	0.03	(5.96)
USD/USH	3,730.01	(0.03)	(1.77)
USD/RWF	978.40	(0.02)	(3.20)
USD/TSH	2,320.01	(0.04)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,329.34	(0.32)	(26.18)
USE LCI**	333.93	0.36	(4.66)
RSE RSI	110.62	-	(10.36)
RSE RASI	148.28	-	9.37
DSE DSEI**	1,797.24	(0.70)	(12.72)
DSE TSI**	3,452.88	-	0.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.91	233.00	-
BLR	-	13.79	124.00	-
CTL	-	7.78	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.34	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,634,804.39	7.74	165.00	-
NICO	15,474.14	7.74	165.00	-
NMB	-	109.73	2,340.00	-
TCCL	-	23.45	500.00	-
TPCC	879,212.60	117.23	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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